# Legacies

that build a healthier community for all.



he McGehee Family at the McGehee Family Tower Groundbreaking with Michael Mayo, DHA, FACHE, president and CEO of Baptist Health aptist Jacksonville hospital president, Nicole Thomas, FACHE, and Wolfson Children's Hospital president, Allegra Jaros, MBA.





On behalf of the Foundation Board, it is our privilege to work alongside such a dedicated team, passionate supporters, and an incredible community of philanthropists that share our mission.

As we look ahead, one of our greatest opportunities and responsibilities is ensuring long-term stability of Baptist Health through the growth of our endowment. As you well know, endowments are more than financial resources—they are a promise to future generations that the care, programs, and innovations we provide today will be available tomorrow and beyond. By strengthening these funds, we can confidently invest in new ideas while safeguarding what matters most: the patients and families cared for by Baptist Health and Wolfson Children's Hospital.

In this edition, you'll find great highlights on how endowments are impacting our system. Your continued partnership—through your generosity, advocacy, and vision—makes this possible. Together, we are creating legacies that build a healthier community for all.

**Cleve Warren, MBA**Chair
Baptist Health Foundation



Dear Friends of Baptist Health,

On behalf of Baptist Health and Wolfson Children's Hospital, thank you for your extremely thoughtful generosity. We are continually inspired by the kindness and compassion of this community. Your commitment fuels everything we do—advancing programs, supporting innovation, and ensuring the highest level of care for those we are honored to serve.

One of the most powerful ways we can safeguard our mission is through strong endowments. Endowments provide financial stability in uncertain times and create a lasting source of funding for future generations. They enable us to dream bigger and respond to needs with confidence—today and tomorrow.

Our Foundation's Legacy Report provides an annual update for you to see the value and impact of our endowments, as well as the amount available for spending on October 1, the start of our fiscal year. After reviewing the publication, if you prefer a specific summary of your endowment's activity, please feel free to reach out to us, Foundation@bmcjax.com, 904.202.2919.

Once again, thank you for believing in our work and for being such an essential part of this journey. Happy holidays to you and yours!

**Kimberly M. Jones, MBA**SVP and Chief Philanthropy Officer

### **Transforming Care Through Generosity:**

### How Philanthropy is Shaping Our Future

#### LONGSTANDING ENDOWMENT SUPPORT

Beloved community volunteer, Foundation Board Member and philanthropist, **Paul Bosland**, has been an unwavering pillar of support for more than 33 years, demonstrating dedication to our cause and mission. Paul's philanthropic support has supported initiatives such as the Wolfson Children's Challenge, the Baptist Nassau Capital Campaign, Wolfson Children's expansion programs, the Baptist Health Clinical School and the Baptist Jacksonville structural heart program.



Paul Bosland

In 2016, he established a named endowment to support community health and wellness activities for Baptist Medical Center Nassau. Paul's contributions have played a pivotal role in advancements across the health system, from children to adults, and in various pockets of our community – from Nassau County to downtown Jacksonville and everywhere in between.

#### **TEED UP FOR A CAUSE**

The Cimarrone Ladies Golf Association in St. Johns County has been hosting an annual golf tournament for more than 20 years. In 2017, an endowment was established to help support women's cancer care at Baptist Medical Center South. "We are proud of our long-standing relationship with Baptist Health in support of women's health initiatives, as they share our deep commitment to advancing breast cancer awareness, early detection and care for women in our community," shared the Cimarrone Ladies Golf Association members.



#### COMMUNITY SUPPORT GROWING TO KEEP FAMILIES TOGETHER

Wolfson Children's Hospital's goal of becoming a top-quartile **pediatric cancer program** is not just about providing cutting-edge treatments; it's about keeping families together during their most challenging moments. Wolfson Children's, together with the Florida Specialty Hospitals for Children, has set a goal for all four children's hospitals, to rank in the nation's top 25 for pediatric cancer.

Community support has been building, with several Jacksonville families and foundations pledging support:

Borowy Family Charitable Foundation

Melanie and Morgan Busby

CSX Foundation, Inc.

Jack and Betty Demetree Family Foundation

Dana and Nassim Elias

Jim and Tabitha Furyk Foundation

Debbie and Mel Gottlieb

Diane and Steve Halverson

Gary Meadors

The Snyder Family

Cynthia and Martin VanTrieste

2025 State of Florida Legislature



"Families in our Jacksonville community shouldn't have to choose between receiving the best care and staying close to home," said Florida House Speaker-designate Sam Garrison. "Expanding access to pediatric oncology care locally will bring hope, support and stability to affected families while building a healthier and stronger community for our entire region."

# Elevating emergency care

Baptist Health broke ground on a new, four-story, ultramodern emergency and patient tower at the health system's flagship campus shared by Baptist Medical Center Jacksonville and Wolfson Children's Hospital. The move marks a major step forward in expanding and enhancing access to advanced care for adults and children in Northeast Florida when they need it most. The McGehee Family Tower is named in honor of community philanthropists Debbie and Sutton McGehee Jr., whose transformative gift helped make the project possible.

More patients receive emergency care at Baptist Health's main campus than at any other hospital in the Jacksonville area. The 123,000-square-foot McGehee Family Tower will significantly enhance the health system's capacity to provide the highest level of care for a wide range of health needs. These include chest pain, stroke, behavioral health crises, complex illnesses or injuries, pediatric trauma and more.

"We continuously strive to create great experiences for our patients and their families, and our new emergency and patient tower has been designed from the ground up to reflect that commitment," said Michael A. Mayo, DHA, FACHE, president and CEO of Baptist Health. "We are so grateful to the McGehee family for helping to bring this project to life. Their legacy of compassion will touch the lives of future generations."



# McGehee Family:

# Philanthropy that spans generations

The McGehee Family

As longstanding supporters of Wolfson Children's Hospital and Baptist Health across multiple generations, the McGehees have a deep interest in the health system's efforts to enhance community health, most especially for children. The couple, along with their three daughters and sons-in-law, contributed funds toward the Borowy Family Children's Critical Care Tower through the "Hope Starts Here" campaign in 2020. Frank McGehee, Sutton's father and co-founder of the family business Mac Papers, generously dedicated over 20 years of his time and leadership as a member and chair of the Wolfson Children's Hospital board. Frank's sister, Ellen Cavert, founded The Women's Board of Wolfson Children's Hospital, and Sutton and Debbie's daughter, Ray, is currently a member of the Wolfson Children's Hospital Development Council.

In 2017, the McGehees also established an endowment, the Del and Peggy Dallas Chair in Breast Cancer Care, at Baptist MD Anderson, named in honor of Debbie's late parents. Her father received treatment for gastric cancer at MD Anderson in Houston.

"We wanted to make a lasting gift for our community that we have called home for generations," said Debbie and Sutton McGehee. "We raised our kids here and our grandchildren are growing up here. Supporting this new patient and ER tower helps to make sure that Baptist Health and Wolfson Children's Hospital can continue to care for current and future generations of families in the Jacksonville area."





#### **BAPTIST HEALTH SYSTEM**

AgeWell Development Council Endowment – In 2016, AgeWell Development Council member Vince Ferrigno, along with friends and council members, established this fund to support geriatric training and education, program innovation and patient care activity.

#### Alcorn/Braddock Social Responsibility

- Benjamin Alcorn and Lauren Braddock established this fund to support the needs within the Social Responsibility department, with a focus on Diversity, Equity, Access and Inclusion.

Alexandre J. Allaire Pastoral Care Endowment – Established in 2013 by the Allaire Family, the purpose of this endowment is to support activities of the Roman Catholic ministry of patients while in the hospital.

Baptist Medical Center Beaches AgeWell Endowment – In 2017, Ernie and Rita Bono established this fund to support geriatric training and education, program innovation and patient care within AgeWell at Baptist Beaches.

Baptist Health Neurological Institute Endowment – Martina and Ricardo Hanel, MD, along with Elizabeth Rodriguez and Eric Sauvageau, MD, established this fund in 2015 for the support and expansion of programs and services.

Barco & Rollinson Families AgeWell at Home – In 2016, this fund was established by the Barco Family Foundation and Jane and Brad Rollinson to support a variety of services including staff training, home-based primary care, telehealth technologies and home support not covered by insurance.

Bergson Family AgeWell – This fund was established in 2015 by Janet and Paul Bergson with the purpose of supporting inpatient and outpatient programs, focusing on addressing the complex needs of the geriatric patient population for Baptist Beaches.

**Bertram S. Reid Senior Services** – This fund was established in 1997 to honor the late Mr. Reid by his wife Margaret and friends. The purpose is to serve the critical medical and various other needs of the elderly.

#### Celeste Koger Hampton Endowment

 In 2023, this fund was established by the estate of Wade Hampton to support educational opportunities for oncology nurses at Baptist MD Anderson and Baptist Jacksonville.

Anna Howell Nurse Educator
Continuing Education – This fund
was established by Elizabeth Bruno, in
honor of her late mother, to encourage
the performance improvement efforts
of nurse educators by supporting
attendance at clinical conferences.

**Charity Care Endowment** – This fund was established in 2014 to support Baptist Health patients who cannot afford to pay for their own health care.

**Dr. Stephen Lucie Family Endowment** – Established in 2023, by J. Wayne and Delores Barr Weaver, in memory of Dr. Lucie, this fund supports education and training opportunities for nursing and physical therapy employees.

Earl Mally Baptist Primary Care
Endowment – This fund supports the
educational, research and patient-care
activities of Baptist Primary Care related
to population health and practice
innovation.

Emergency Department Excellence Physicians of Emergency Resources Group (ERG) – The fund was established in 2015 to support the education, equipment and programmatic needs of the Emergency Departments across Baptist Health. Additional support may be given to areas of need within the health system.

**EverGreene AgeWell Endowment** – This fund supports the AgeWell program.

FAMU/Baptist Health Nursing Student

– This fund was established in 2015 by the Florida A&M University Foundation to provide nursing students with clinical rotations/preceptorships at Baptist Health hospitals, which includes covering costs for travel, housing, meals, tuition and other related expenses.

Florida Anesthesia Associates
Excellence Endowment – This fund was
created in 2015 by Florida Anesthesia
Associates to support the education,
research and patient care activities
related to anesthesiology at Baptist
Jacksonville and Baptist South.

Frisch AgeWell at Home Endowment
– In 2016, the Beaver Street Foundation
established this fund to support the
AgeWell @ Home Program.

Grace Andersen Pet Therapy – This fund was established in 2015 by Grace Andersen to support pet therapy at Baptist Jacksonville and Wolfson Children's. This fund supports a parttime position, and provides resources and funds associated veterinary fees.

Hanel, MD and Sauvageau, MD, Chair in Neurovascular Surgery, Baptist Neurological Institute – Established in 2016 by a grateful patient to support research, education, and community outreach for neurovascular surgery and clinical programs.

Healthy Living Initiative – Established in 2014 by Zimmerman Boulos and family, this endowment will be used to promote healthy lifestyles for youth and adults who participate in Baptist Health's Healthy Living initiative. The goal is to educate current and future generations about the benefits of healthy living.

Jack Groover, MD, Gastroenterology Nursing Education Endowment – This fund supports gastroenterology training and education.

Jacksonville Area Legal Aid Medical/ Legal Program for Wolfson Children's Hospital and Baptist Health – This fund enhances and sustains the medical/legal program for children and families at Wolfson Children's Hospital and Baptist Health.

Jeffrey C. and Darlene S. Spence Social Responsibility – In 2014, the Spences established this gift to support the community health partnership between Baptist Health and the I.M. Sulzbacher Center.

Judson and Carolyn Whorton Cancer Research – In honor of Dr. Neil Abramson, the Whortons established this fund in 2000 to provide funding for cancer research and treatment at Baptist Cancer Institute. The funds also support the use of clinical trials, which help advance the future of cancer care, and the purchase of technology.

Karen & Fred Lee AgeWell – This fund was established in 2015 to provide support for behavioral health issues such as dementia and other brain-related diseases, while also providing support for caregiver services.

L. Ray Bradbury Endowment – In 2008, this fund was established by The Bradbury Family Charitable Foundation to support the general endowment of Baptist Health.

Linda and Bill Farthing
Cerebrovascular Lecture Series – This
fund was established by the Farthings in
2015 host lecture series and educational
opportunities for neuro health and
innovation for both the community and
team members.

Marie Forte Ferrigno – This gift was established in 2013 by Vince and Linda Ferrigno to honor his mother on what would have been her 100th birthday. The purpose is to support the activities of AgeWell at the discretion of its director.

Martha and Tom Baker Pastoral Care Counseling Intern Endowment – This gift was established in 2015 to provide the annual salary and operations support for pastoral care counseling interns.

Miller Electric Technology – Miller Electric Company established this endowment in 2014 to provide equipment and material required to enhance technology for both medical and information purposes throughout Baptist Health.

#### **Neuroscience Innovation Endowment**

This fund was established by Joanne and Peter Ghiloni to support program and innovation needs for neurosciences services at Baptist Jacksonville as directed by the Medical Director of the stroke and cerebrovascular program.

Nicole B. and Michael Wayne Thomas Community Impact Endowment – This fund established by the Thomases supports the wellness and prevention programs to improve the health of communities disproportionately impacted by chronic diseases such as heart attack, stroke and cancer.

Norman Hugh and Regina S. Mathews Family Foundation Spiritual Care Endowment – This fund supports an ordained Southern Baptist minister to carry out the duties and responsibilities of chaplaincy.

Paula and Dennis Blackburn
Neurosurgery Education Endowment
– In 2014, Paula and Dennis Blackburn

established this fund to support the education and training needs of the neurosurgery clinical staff.

**Professional Scholarship Endowment –** This fund provides scholarships for team members.

Reid Technology – In 2008, this endowment was established from the estate of Bertram Reid with the purpose of supporting clinical and information technology. The fund provides salaries, equipment and materials required to enhance technology.

Richard Glock, MD, AgeWell
Founder's Endowment – Established
in 2020 by Mary and Jeffrey Edwards
to honor Richard Glock, MD, founder
of AgeWell, this fund supports the
inpatient and outpatient needs.

Robert and Jennie Rowe – In 2009, the Rowes established this fund and later designated the purpose as Baptist AgeWell Center for Senior Health.

#### **SEI Social Responsibility Endowment**

– SEI established this fund in 2015 to provide support for Social Responsibility and Pastoral Care community outreach programs such as community building, education, training, health and wellness.

#### Shikha Iyengar AgeWell Excellence

– This fund was established in 2015 by employees of AgeWell to support geriatric training and education, program innovation and patient care activity. In 2017, the fund was named in memory of Founding Director, Shikha lyengar.

Shirley Anderson Endowment for the benefit of TTS – Established in 2007 by John K. Anderson Jr. and friends, in memory of his wife, this gift is part of the Community Health Initiative and supports the Tipping the Scale program, an adolescent advocacy and intervention mentoring program.

**Spence Family AgeWell** – This fund was established in 2015 by Carlton and Ruby Spence to support the education, research and patient care activities of Baptist Health AgeWell.

Steven Vaughan Adams Cardiology Endowment – Established in 2017 by Leinesa and Kenneth Adams, MD, to provide programs and services that support adult cardiology.

**Stroke Center Fellowship** – This fund was established by Cynthia and Daniel Edelman in 2014 to provide support for the Stroke Center by attracting physicians for fellowship training.

Susan and A. Hugh Greene Behavioral Health – Former CEO of Baptist Health, A. Hugh Greene, and his wife, Susan, established this fund to support expenses of the behavioral health program.

#### **Saltonstall Family Endowment**

This fund was established in 2025 by the Saltonstalls to provide ongoing support for cancer services and research at both Wolfson Children's Hospital and Baptist MD Anderson Cancer Center.

#### Team Member Care Fund Endowment

- This fund supports the needs of the Employee Care Fund program.

#### Thompson Family AgeWell Fund -

Carol and Joseph Thompson established this fund in 2015 to support the inpatient and outpatient programs of AgeWell at Baptist Beaches, with a preference for behavioral health dealing with dementia, depression and delirium.



#### Tylee Wilson Fellowships Endowment

– This fund supports the physician Fellowship program for stroke and cerebrovascular program, as well as the service and facility needs for the Baptist Neurological Institute.

W.W. Gay Employee AgeWell – This endowment was established in 2014 by the leadership and employees of W.W. Gay Mechanical Contractor, Inc. to support the activities of Baptist AgeWell.

Wealth Enhancement Group AgeWell Endowment – This fund supports the activities of Baptist AgeWell.

#### William and Juliette Mason AgeWell

– The Masons established this fund in 2015 to support geriatric training and education, program innovation and patient care activity.

#### William Stromberg, MD, Gynecology Education and Research –

Dr. Stromberg established this gift in 2015 to support the education, research and patient care activities of gynecology.

#### **BAPTIST MD ANDERSON CANCER CENTER**

Angela and D.S. Patel Cancer Care Endowment – Angela and D.S. established this fund in 2023 to provide resources for patients who cannot afford medical services for screenings, infusions, and other expenses related to medical care.

Angela and D.S. Patel Research Endowment – The Patels established this fund in 2023 to provide resources for research and innovative clinical trials to eligible patients.

Art Graham & Friends Cancer – Established in 2016 by Foundation Trustee Art Graham and friends to support Wolfson Children's Pediatric Oncology and Baptist MD Anderson Cancer Center research and programmatic needs.

Arts in Healing – This fund supports the acquisition and maintenance of art, as well as programs and community education that enhance the patient's journey by providing a holistic experience to healing through the connective experience of art.

Baptist MD Anderson Cancer Center – This fund established in 2015 by Joan and Preston Haskell, a longtime board member and fundraising volunteer, provides support for all aspects of cancer care.

Baptist MD Anderson Cancer Center Hope to Help Foundation – Dr. Karen A. Toppi established this fund for the department of Gynecological Oncology at Baptist MD Anderson in honor of Dr. Jennifer Whitworth, to provide patient support first and foremost with educational programs, research and emerging priorities.

Baptist MD Anderson Cancer Center, Christopher M. Pezzi, MD, Surgical Endowment – This fund supports the surgical division and head of surgery, providing funding for a variety of priorities including patient care, research and education, equipment, recruitment and emerging priorities as determined by the Medical Director and Head of Surgery. Baptist MD Anderson Cancer Education & Research – This endowment was established to support educational and research activities at Baptist Jacksonville related to Baptist MD Anderson.

#### Baptist MD Anderson Golf Classic Medical Director's

Fund – Established in 2016 by the proceeds of the Baptist MD Anderson Golf Classic, this fund supports the Medical Director's Endowment, which provides funding for a variety of priorities including patient care, research, recruitment, innovative health care technologies, educational needs and emerging priorities.

#### **Baptist MD Anderson Neuro-Oncology**

- This fund supports patient care, research, recruitment, innovative health care equipment and technologies, educational activities/needs, and emerging priorities for patients and their families with a focus on glioblastoma cancer and other support programs.

Blanche & Luther Coggin Baptist MD Anderson – The Coggins established this fund in 2015 for the Baptist MD Anderson Medical Director. The gift will be used to provide support for patient care, research, equipment, construction and renovations, lectures and clinical staff recruitment and education.

Cathy and David Dieter Baptist MD Anderson Morale and Engagement Endowment – The Deiter's established this fund through a planned gift to support positive work environment resources for team members.

## Christine M. Zuino Endowment at Baptist MD Anderson Cancer Center

- This fund supports patient care, research, recruitment, innovative health care technologies, educational activities/needs, and emerging needs.

Claudia L. and Charles C. Baggs Family Cancer – In 2015, the Baggs created this fund to support cancer patient care and research, with preference given to melanoma.



#### Elizabeth and Charles Kaye Endowment for Breast Cancer

Established in 2025 by the Kayes, this fund supports training and education for team members, as well as breast cancer research, patient services, technology and other related needs in breast cancer care.

Chris Sorensen Family Endowment for Medical Oncology – Established in 2025 by Kristen and Chris Sorensen, this fund focuses on lower GI cancer care needs, including research, education, technology, staff training, and patient care.

Deanie & Jay Stein Baptist MD Anderson Director's Fund – In 2015, the Steins established the first director's fund to support patient care, research, equipment, construction and renovations, lectures, recruitment of clinical staff as well as educational opportunities.

Deborah and Barry Levy Brain Tumor Research – The Levys established this fund to provide patient financial support for Baptist MD Anderson's patient care, research and educational programs with a focus on brain tumor research.

Del and Peggy Dallas Chair in Breast Cancer Care – In 2017, Debbie and Sutton McGehee established the Del and Peggy Dallas Chair in Breast Cancer Care in honor of her parents to support patient care, research, innovation technologies, recruitment, Fellowships and continuing medical education of clinicians under the direction of the Medical Director.

#### Desai Family Patient Support -

This fund supports patient research, innovative healthcare technologies and other emerging priorities at Baptist MD Anderson.

#### Distinguished Lecture in Oncology

- This fund supports one annual distinguished oncology lecture to be determined by the Medical Director.

Gopal Family Colon & Esoph Cancer – In 2016, Drs. Vikram and Suma Gopal established this endowment to provide education, training and research for colon and esophageal cancer prevention.

H. Ronald and Joan Levin Cancer Care Resource – This fund was established in 2015 by the Levins to provide funding and resources for cancer patients who cannot afford medical services for screenings, infusions, transportation, support groups, educational materials and other expenses that are directly related to medical treatment and care.

Helen Gearis Library for Healing – In 2003, this fund was established by Hope and Edward Magee to provide cancer support materials. This fund was created in honor of Dr. Robert A. Joyce, an oncologist and hematologist in the Jacksonville community.

Jaguars Foundation Women's Breast Cancer Care – This 2016 gift from Shad Khan and the Jacksonville Jaguars funds breast cancer care, treatment, education, prevention and research and related women's cancer health.

Jaguars Women's Association Breast Cancer – The Jacksonville Jaguars Foundation established this fund in 2015 to assist with diagnostic or interventional breast imaging services for underserved, uninsured and underinsured patients.

#### Joel and Frances Danley Lung Cancer Research at Baptist

**MD Anderson** – This fund supports innovative research, education and patient care focused on the prevention, diagnosis and treatment of lung cancer.

Larry & Cheryl Grabenstein Neuro-Oncology Endowment for Baptist MD Anderson – This fund supports Baptist MD Anderson's Neuro-Oncology departments educational and research programs with a focus on glioblastoma cancer.

**Lindsay Ghiloni Memorial** – Peter and Joanne Ghiloni, as well as their family and friends, established this fund in 2015 in memory of Lindsay to support patients who who require financial assistance for genetic testing and patient-related costs associated with breast cancer, in particular, mastectomies, reconstruction, and diagnostic testing.

Medical Director's Endowment – This fund provides support for a variety of priorities including patient care, research, recruitment, innovative health care technologies, educational activities/needs and emerging priorities, as determined by the medical director.

The Memorial Oren Margol Neuro-Oncology Endowment – This fund supports for patient care, research, recruitment, innovative health care equipment and technologies, educational activities/needs, and emerging priorities for patients and their families with a focus on glioblastoma cancer and other cancer center support programs.

Mori, Bean & Brooks Advanced Medical Imaging – Mori, Bean & Brooks established this fund in 2014 to support the Buddy Bus program for diagnostic/interventional breast imaging services.

#### Nancy Louise Burrell Multiple Myeloma Endowment at Baptist MD Anderson Cancer Center –

This fund supports research, education, innovative technologies and patient care for multiple myeloma.

Newton Family Spirituality – This fund was established in 2016 by Joannie Newton to attract, train and retain outstanding spiritual care professionals, help renovate/construct key spaces, and educate patients, family and friends about the connections between spiritual care and healing.

#### Norma S. Williams Infusion Center

 This fund was established in 2015 by Norma and John Williams Jr. to provide support for the Baptist Health Infusion Center, inclusive of construction, renovations

and equipment related to the MD Anderson Cancer Care Network affiliation and/or similar cancer partnerships that may develop over time.

#### Paquette Hematological Malignancy

- The Paquettes established this fund to support the division of cancer medicine team's research, training and patient education activities in blood and lymphatic cancers.

#### Patient Medication Support -

Established by Gaylynn and Burt Driver, this fund provides financial support to cover patients who are underinsured or uninsured and cannot afford to pay for their medication(s).

Peyton Family Endowment for Cancer Care – The Peyton Family Foundation endowment places a special emphasis on providing behavioral health support for cancer patients and their families, including research, equipment, technology and educational activities.

TLC Engineering for Architecture -TLC Cares – Established in memory of Brett McKinstry, TLC COO, this fund supports cancer care for our community, specifically the people and places that help fight cancer every day.

Waves of Gray Neuro-Oncology – This fund supports Baptist MD Anderson's Neuro-Oncology department educational and research programs with a focus on glioblastoma cancer through the Waves of Gray 5K.

Winston Family Baptist
MD Anderson Cancer Center – In
2016, Jim Winston established this
endowment to provide the Medical
Director with support for patient
care, treatment, research, equipment,
construction/renovation, invited
lecturers and clinical staff, recruitment
and education.

Woolley-McCrone-Wicker Leukemia – Established in 2017 by Louise Wicker in memory of her late husband, Marvin Wicker and her family, to support research, education and treatment of leukemia with an emphasis on Acute Myeloid Leukemia (AML). Louise is a former NICU nurse at Baptist Health.

#### The RITA Foundation

RITA Foundation Endowment in honor of Fran Palmer, Lisa Palmer and Frank Palmer – LIFE Survivorship Program – The fund supports the emotional and physical effects of cancer on patients treated at Baptist MD Anderson and their loved ones and can include patient therapies, non-reimbursed expenses associated with care, art therapy, LIFE products and patient research.

RITA Foundation Endowment in honor of Nancy Jantz, Shari Henry and Jill Henry – LIFE Survivorship Program
The fund supports the emotional and physical effects of cancer on patients treated at Baptist MD Anderson and their loved ones and can include patient therapies, non-reimbursed expenses associated with care, art therapy, LIFE products and patient research.

RITA Foundation Cancer Endowment in honor of Lorrayne and Tim Carless - LIFE Survivorship Program – This fund supports the emotional and physical effects of cancer on patients and their loved ones and can include patient therapies, non-reimbursement expenses associated with care, art therapy, LIFE products and patient research.

RITA Foundation Cancer Endowment in honor of Sherill and Gary Herzfeld – LIFE Survivorship Program – This fund supports the emotional and physical effects of cancer on patients and their loved ones and can include patient therapies, non-reimbursement expenses associated with care, art therapy, LIFE products and patient research.

MixedRITA Endowment in honor of Lisa and Mark Dalziel – The fund supports the emotional and physical effects of cancer on patients treated at Baptist MD Anderson and their loved ones and can include patient therapies, non-reimbursed expenses associated with care, art therapy, LIFE products and patient research.

SenioRITAs at Sawgrass Cancer Endowment in honor of Diane and Chris Conover – The fund supports the emotional and physical effects of cancer on patients treated at Baptist MD Anderson and their loved ones and can include patient therapies, nonreimbursed expenses associated with care, art therapy, LIFE products and patient research.

SenioRITAs at Sawgrass Cancer Endowment in honor of Sara-Ann and Roland Gomez – The fund supports the emotional and physical effects of cancer on patients treated at Baptist MD Anderson and their loved ones and can include patient therapies, non-reimbursed expenses associated with care, art therapy, LIFE products and patient research.

SenioRITAs at Sawgrass Cancer Endowment in honor of Donna and Sam Heffner – The fund supports the emotional and physical effects of cancer on patients treated at Baptist MD Anderson and their loved ones and can include patient therapies, non-reimbursed expenses associated with care, art therapy, LIFE products and patient research.

SenioRITAs at Sawgrass Cancer Endowment in honor of Mary and Tom Kirk – The fund supports the emotional and physical effects of cancer on patients treated at Baptist MD Anderson and their loved ones and can include patient therapies, non-reimbursed expenses associated with care, art therapy, LIFE products and patient research.

SenioRITAs at Sawgrass Cancer Endowment in honor of Beverly and Stan Roman – The fund supports the emotional and physical effects of cancer on patients treated at Baptist MD Anderson and their loved ones and can include patient therapies, nonreimbursed expenses associated with care, art therapy, LIFE products and patient research.

SenioRITAs Sawgrass Cancer in honor of Teri and Joe Trotta – The fund supports the emotional and physical effects of cancer on patients treated at Baptist MD Anderson and their loved ones and can include patient therapies, non-reimbursed expenses associated with care, art therapy, LIFE products and patient research.

SenioRITAs at Sawgrass Cancer Endowment in honor of Kathy and Fred Vanderbilt – The fund supports the emotional and physical effects of cancer on patients treated at Baptist MD Anderson and their loved ones and can include patient therapies, non-reimbursed expenses associated with care, art therapy, LIFE products and patient research.

SenioRITAs at Sawgrass Cancer Endowment in honor of Ora and Joe Vella – The fund supports the emotional and physical effects of cancer on patients treated at Baptist MD Anderson and their loved ones and can include patient therapies, non-reimbursed expenses associated with care, art therapy, LIFE products and patient research.

SenioRITAs at Sawgrass Cancer in honor of Fields Auto Group
Jacksonville – The fund supports the emotional and physical effects of cancer on patients treated at Baptist
MD Anderson and their loved ones and can include patient therapies, non-reimbursed expenses associated with care, art therapy, LIFE products and patient research.



#### **BAPTIST MEDICAL CENTER JACKSONVILLE**

#### Baptist Medical Center Jacksonville Auxiliary Scholarship Endowment

– Established in 2025 by the Auxiliary, in memory of Auxilian Mitzi Nelson, this fund supports scholarships for Baptist Jacksonville team members.

Aalok Kuthiala, MD, Dialysis Care – In 2016, this fund was established by colleagues, family and friends of Dr. Kuthiala to support dialysis caregiver education and patient support for Baptist Jacksonville.

#### Alex's Dragonfly Endowment for Young Adult Behavioral Health –

Established in 2019 by Sheryl and Todd Johnson in memory of their son, this endowment funds the care coordinator role and other wraparound Behavioral Health needs for young adult patients and their families.

Baptist Medical Center Auxillary -

Established in 1996 by the hospital's auxiliary volunteers, this endowment was created to support special needs at Baptist Jacksonville. The proceeds from purchases made in the hospital gift shops fund this endowment.

#### Danielle and Keith Stein Patient Safety in Memory of Daniel Stein –

Established in 2014 by the Steins, this gift was made to provide support for new and innovative approaches to help improve patient outcomes.

Dr. and Mrs. Robert G. Ellison Jr Nursing Education – The Ellisons established this fund in 2014 to support nursing education needs for Baptist Jacksonville. Dr. Ellison and his wife, Penny, a registered nurse, made this gift to show their appreciation of nurses and the work they do.

#### Edgar and Melvyne Cooper -

Established in 1999, this fund supports the Clinical Pastoral Education program, which trains hospital chaplains. Dr. Cooper was a minister in the Jacksonville community for many years and served on the Baptist Medical Center Board from 1971-2001.

**Endocrinology/Diabetic** – This fund was established in 2014 by the William and Sally Green Family Foundation to support needs within the endocrinology

area, with preference for needs in diabetes education.

#### **General Endowment**

 This fund supports departmental need and various equipment purchases at Baptist Jacksonville.

#### Jennifer and Michael A. Mayo Nursing Education

– This fund was established in 2015 by the Mayos to support nursing education needs for Baptist Jacksonville.

Joel Schrank, MD, Excellence in Cardiac Nursing – Anonymous donors established this fund in 2015 to support advanced cardiology nursing education needs for Baptist Jacksonville. They wanted to recognize Dr. Schrank for his many years of service as one of the foremost cardiologists in the region.

Kenneth W. Barwick, MD, Lab – In 2001, Dr. Barwick's colleagues, coworkers and friends established this memorial gift to show their appreciation for his years of service and support. This gift provides laboratory staff with opportunities for continuing their education and provides necessary equipment and supplies for their daily operations.

Lamb Family Endowment – Established in 2002 by the Bronson Lamb Family, this gift was made to support hospital chaplains by providing them with additional training and resources to help enhance the program. The fund supports the Clinical Pastoral Education program at all Baptist Health hospitals.

Lynn and Thomas Chapman
Cardiology Charity Fund – Established
in 2017 by the Chapmans, this fund
provides funds and resources for Baptist
Jacksonville cardiology patient needs,
as well as technology and research, with
preference to electrophysiology patients.

M.C. Harden Jr. Cardiology – To honor his father, M.C. "Ceree" Harden III, along with his friends, created this fund in 1995 to support cardiac services, operations, staffing, education, capital projects and more. Ceree served as an original



board member of the Foundation, and also served on the boards for Wolfson Children's and Baptist Jacksonville.

#### Michael and Janet Scharf Orthopaedic

– In 2014, Michael and Janet Scharf established this fund to support education, training and equipment for the Orthopaedic Department at Baptist Jacksonville.

OCD Jacksonville Education and Development – OCD Jacksonville, an affiliate of International OCD Foundation, established this fund for education and development.

Paul W. Farrell II, MD Cardiology Staff for Quality Care – Established by Paul and Karen Farrell in 2016 to provide educational training for cardiovascular nurses, cath lab technicians, and other cardiology staff who care for patients at Baptist Jacksonville.

#### Ralph and Kathy Pounds Electroconvulsive Therapy (ECT)

**Endowment** – Established in 2024, this endowment supports the general operating costs and/or capital needs associated with the ECT program.

Ruby Satpathy, MD, Excellence in Structural Heart – In 2017, Ruby Satpathy, MD and her husband, Ajaya Kar, established this structural heart endowment at Baptist Jacksonville to support structural heart, patient care and staff education and training.

Scott Lee, MD and Venkata Sagi, MD, Electrophysiology Innovation and Education – Established in 2018, this fund supports training, education, program innovation and research for the Electrophysiology program at Baptist Jacksonville. Sheldon B. Boney – Established in 1997 by her husband, Paisley Boney III, and friends to honor Mrs. Boney's memory and service as a resident chaplain, the purpose of this gift is to provide scholarships for students in the Baptist Health chaplaincy program.

**Shroff Family Cardiology Education** 

– Established in 2016 by Girish Shroff, MD, to provide continuing education opportunities for cardiac echo and nuclear technologists and other cardiology staff needs for Baptist Jacksonville.

Sisisky-Kleppinger Women's Health Lecture Series – In 2014, Richard and Kimberly Sisisky created this fund in honor of Kimberly's parents, to be used for an annual lecture series on women's health issues for both the general public and for medical practitioners under the guidance of the Women's Health Strategy Department.

#### T. O'Neal and Alice Douglas -

Established in 1997 by Mr. T. O'Neal Douglas, former Baptist Health Board Chair "Hall of Fame" (1988 – 1995) and his wife, Alice, this gift expands Baptist Health's role as a provider of critical services in the community. The fund has supported various Wolfson Children's needs, as well as Baptist Jacksonville, including capital projects.

The Thomas M. and Irene Kirbo

**Nursing** – In 2014, this fund was created to support the nursing staff by providing new programs such as nursing residencies, fellowships for high potential nurses for clinical or leadership tracks, patient care, technical training and other initiatives deemed appropriate by the chief nursing officer.

#### Tom and Lisa Goodrich Technology

- The Goodrichs established this fund in 2022 to support technology needs for the Heart Rhythm Center at Baptist Jacksonville.

#### Wicker Smith Structural Heart

**Education** – Established in 2017, this fund provides support towards structural heart caregiver education and patient support for Baptist Jacksonville.



#### **WOLFSON CHILDREN'S HOSPITAL**

A. and V. Hein for Child Life at Wolfson Children's Hospital – In honor of her family's legacy, Ruth Shugart established this gift in 2015 to support the Child Life programs and services that provide help and assistance for children and families.

Abigail's Joy Developmental Pediatric Center – Established in 2016 by Ed and Marlene White, Steve and Cathy Auld, and Auld & White Constructors in honor of the Whites' granddaughter, Abigail, to support Developmental Pediatrics programs and services at Wolfson Children's Hospital.

Adolescent Behavioral Health – Chris and Cindy Ware established this fund in 2017 to be used for research, programs, services and treatment related to adolescent depression and behavioral health at Wolfson Children's Hospital and Baptist Health.

AJ Donohue – Established in 2007 by the late AJ and his parents, Terrilyn and Bill, this endowment supports nursing scholarships in the area of pediatric oncology and continued education, conferences and training for the hematology/oncology team members.

Ashton and Mandy Hudson Endowment for Wolfson Children's Hospital – Established in 2018 by the Hudsons, this fund supports the general needs of Wolfson Children's Hospital.

# Audrey Lincourt Schiebler Endowment for Child Abuse Advocacy –

Established in 2017 by Dr. Gerold L. Schiebler, in memory of his late wife, Audrey, to honor an individual(s) who have demonstrated an outstanding commitment to child abuse advocacy. Funds can also support child abuse prevention services.

Bishop Family Pediatric Neurology – Benham and Henry Bishop established this fund in 2015 to support pediatric neurology programs and services for patients at Wolfson Children's Hospital.

C. Herman and Mary Virginia Terry Asthma – Established by the late Mary Virginia Terry in 2015, this fund provides staffing and services for asthma education and treatment through THE PLAYERS Center for Child Health at Wolfson Children's. Carey Bishop Endowment Fund – In 2001, the Bishop Family established this endowment in memory of their son, Carey. This endowment helped create the Safe Kids Water Safety Program, which provides swimming, safety education and accident-related care.

**Carlton Family** – In 2017, the Carlton Family established this fund to support the operation and needs of the Bower Lyman Center for Medically Complex Children.

Child Abuse Prevention and Victim Support at Wolfson Children's – This fund was established in 2014 by the former hospital president, Michael Aubin and his wife, Hillary, to support child abuse prevention programs and services at Wolfson Children's Hospital, including the treatment and support of victims of child abuse and neglect.

# Established in 2014, this endowment was created in partnership with Nemours Children's Health to support pediatric cancer research, as well as

Childhood Cancer Research -

Nemours Children's Health to support pediatric cancer research, as well as pediatric fellowships in oncology and hematology at Wolfson Children's Hospital.

Children's Cancer Endowment for Wolfson Children's Hospital – In 2025, many donors united to establish this fund to support hematology/oncology services, including program development, research, recruitment, infrastructure, equipment, and technology needs.

Clements Family Behavioral Health Fellowship – In 2015, this fund was established by Poppy and Robert Clements to provide support for the Clements Family Fellowship at Wolfson Children's Hospital, specifically with the inpatient and outpatient counseling programs in behavioral health.

Crittenden Family Newborn Intensive Care Unit – This fund was established in 2014 by the Crittenden Family to support the special needs of the patients and families of the NICU.

#### Deborah Pass Durham Hospital President's Fund at Wolfson Children's

- This fund was established by Delores M. Kesler in 2015 in honor of her daughter Deborah's dedication and service as a past chair of the Wolfson Children's board.

Diane Lynne Crawford – In 1999, this fund was established by Toni and Andy Crawford, in memory of their daughter, to support research and assist with equipment and technology purchases, and provide advanced training to nurses in pediatric cardiology.



Diaz Family/Savannah Beach Pediatric Oncology – Mike and Kelly Diaz established this fund in 2015 to support pediatric oncology patients and their families. The fund was named in honor of pediatric cancer patient Savannah Beach, a friend of the Diaz Family.

**Dr. Gentle and Vivian Groover Children's Health** – Established in 2017 by Timothy Groover, MD, in honor of his parents, Dr. Gentle and Vivian Groover, to support needs of the Wolfson Children's School-Based Health Center at Ribault High School.

Dr. George Armstrong Congential Heart Fund for Grenada – This fund was established in 2015 by Patrons of the Hearts to support the evaluation and treatment of children in Grenada who suffer from congenital heart disease and are treated by the pediatric cardiology clinical team at Wolfson Children's Hospital.

#### **Drew Bradbury Rehabilitation Services**

- This fund was established in 2014 by The Bradbury Family Charitable Foundation to support the operational needs of the Drew Bradbury Center for Rehabilitation at Wolfson Children's. **Drs. E. Ceithaml and W. Marvin Jr. –** In 1997, this endowment was established by Mr. and Mrs. Hugh Jones Jr. to honor the work of Drs. Ceithaml and Marvin in pediatric cardiology and cardiovascular surgery. The purpose of this fund is to enhance the pediatric cardiology program and care patients receive at Wolfson Children's Hospital.

**Duval Ford Pediatric Emergency Treatment** – This fund supports families who are in financial distress.

Edward & Joanne George Pediatric Gastroenterology & Nutrition – This 2016 gift by the George Family supports pediatric gastroenterology programs and services.

Edward and Lizbeth Snyder Pediatric Cleft and Craniofacial Conditions – Established in 2013 by The Partnership for Child Health and Ed and Liz Snyder, this fund supports the Snyder Family Cleft & Craniofacial Center at Wolfson Children's, and treatment, service, education and research related to such conditions

#### Elisabeth Federico Rehab Endowment

– This fund to support rehab toys and equipment at the Drew Bradbury Center was established through a gift from Elisabeth's father, Charles, in honor of her retirement from rehabilitation therapy at the Drew Bradbury Center.

Evan Patrick Bell – This endowment was established in 2009 by Pat and Rick Bell in memory of their son, Evan Bell. The fund was used to create "Evan's Room," a teen room on the hematology/oncology floor, and continues to provide necessary maintenance and upgrades to the room, and support other needs of the pediatric cancer program.

Ferrigno-Erhard – In 2008, Vince and Linda Ferrigno established this fund in honor of Dr. Michael Erhard. The endowment helps improve the quality of life for children living with spina bifida by sending them to special camps and to ease the financial burden their families face due to the costs of therapy and special equipment.

Florida Blue Patient Support – As part of its commitment to community outreach, Florida Blue provided this gift in 2016 to help fund critical positions in the Wolfson Children's Center for Behavioral Health, an outpatient facility, and support other needs of the Behavioral Health program.

Frank B. Miller – Linda Moore and her family created this endowment in 2000 in memory of Mr. Miller to support pediatric health care. Funds provide ongoing education to medical and nursing staff, support research initiatives, provide care to children with critical needs who are lacking access due to financial hardship, and more specifically, support children undergoing correction of cleft palate deformities.

Frantz Pediatric Behavioral Health – This fund was established in 2015 by Skip and Karen Frantz to support special projects and programs for pediatric and adolescent behavioral health.

### Fraternal Order of Eagles Autism & Neurodevelopment Endowment –

This fund was established in 2024 to be used for research, education and equipment related to the Autism and Neurodevelopment program.

**GetWell Network** – This fund supports technology needs at Wolfson Children's Hospital.

Grogan Family Pediatric Spiritual Care – Established in 2016 by Nancy and Mike Grogan in honor of their three children — Margaret, Kathryn and Michael — to support the needs of pediatric spiritual care, including the Godly Play program, other pediatric spiritual care programs, educational materials, internships, continuing education, travel and chaplain support.

Hall-Halliburton Behavioral Health Collaborative Care – In 2018, the Hall-Halliburton Foundation established this fund to support and sustain the Pediatric Behavioral Health Collaborative Care programs and services.

Hall-Halliburton Child Life Services Perioperative Care – The Hall-Halliburton Foundation established this fund to support the Child Life Specialist in Perioperative Care.

Hall-Halliburton Child Life Specialist Emergency Room – This fund was established in 2018 by the Hall-Halliburton Foundation to support the Child Life Specialist position in the Children's Emergency Center.

Hall-Halliburton Family Support Services – In 2014, the Hall-Halliburton Foundation established this fund to support Child Life and other nonreimbursed support services. Hall-Halliburton School-Based
Health Center – The Hall-Halliburton
Foundation established this fund in 2018
to provide funding for non-reimbursable
positions, including, but not limited to,
those serving the Ronald McDonald
House Family Room/Family Resource
Center.

Hector James, MD, Professorship in Pediatric Neurosurgery – In 2012, this endowment was established by the Lucy Gooding Charitable Foundation Trust to support the James Professorship, which is awarded to the Chief of Pediatric Neurosurgery at Wolfson Children's Hospital.

J. Walker Mizell Family Support – This fund was established by Carrie and Adam Mizell in 2014 to support patients and families at Wolfson Children's Hospital who are experiencing financial hardship.

J.B. Arp Cystic Fibrosis – This endowment was established in 2000 by Margie and Norman Reuben in memory of their son. The gift supports and enhances services for cystic fibrosis patients at Wolfson Children's Hospital.

Jack Surasky Endowment – In 2000, this endowment was established by Mr. Surasky's estate to support the medical needs of critically ill children and educational needs of the staff who serve them at the Diabetes & Endocrinology Institute at Wolfson Children's Hospital.

Jonathan Soud Legacy Endowment for Global Medical Care – In 2016, this fund was established by Dr. Stephen and Cathy Soud in memory of their son, Jonathan, to support the medical missions of Wolfson Children's Hospital physicians and clinical staff in Mongolia and other countries, honoring Jonathan's legacy.

Katy and Yung Moon – Established in 1997 by the Moons, this endowment supports the needs of pediatric cardiology. Funds from this endowment have been used to purchase equipment such as an EKG machine and cardiac ultrasound machine to treat children with heart defects.

**Kyle Bradbury LeBlanc Sibling Support** – This fund was established in 2014 by The Bradbury Family Charitable Foundation to provide programs and

services that support the critical needs and well-being of siblings of patients.

Les Bradbury Medically Complex Child – This fund was established in 2014 by The Bradbury Family Charitable Foundation to support the Bower Lyman Center for Medically Complex Children, which serves as a medical home for children with complex medical conditions, particularly those who are dependent on medical technology to

#### Linda M. and Vincent R. Ferrigno

survive.

– The Ferrignos established this endowment in 2013 to support the Bike-A-Bility program at Wolfson Children's Hospital. The program supports children in the Rehabilitation program by providing specialized bikes to assist with their therapy.

**Linda Stein Going Home** – This fund was established to support the critical needs of children and families being discharged under difficult financial circumstances.

Margaret and Robert Hill Behavioral Health – Established in 2015 by the Hills, the purpose of this fund is to support children, adolescents and adults with behavioral health needs through licensed psychologists. This gift also provides funds for continuing education, as well as the needs of PhD level fellowships.

Marisa and Frank Martire Pediatric Neurology – In 2013, Frank and Marisa Martire established this endowment to support clinical research and treatment of patients who are undergoing treatment for neurological conditions and disorders.

Martin & Cynthia VanTrieste/Ashley Robbins Pediatric Cancer Care – Established by Martin and Cynthia VanTrieste in honor of Ashley Robbins, a dear friend of the family who passed at a young age due to childhood cancer. This fund supports pediatric cancer care and treatment for patients/families who are experiencing financial hardship.

McNatt-Moore Family Endowment
This fund was established in 2023 by the
estate of John McNatt to support the
equipment and staffing needs of the
NICU.

Pascuzzi-Harris Pediatric Cardiovascular Surgical Services – In 2017, Frances Pascuzzi-Harris and Samuel Harris established this fund to provide ongoing support for pediatric cardiovascular surgery, including programs/services and capital needs.

#### Patrons of the Hearts (POTH) -

Established in 2007, the purpose of this endowment is to bring children from underdeveloped countries to Wolfson Children's Hospital for treatment of their complex congenital heart problems. Since its inception in 2006, Patrons of the Hearts has provided life-saving cardiac procedures and surgeries to many children worldwide.

POTH Cardiovascular Surgery
Professorship Endowment – This fund
provides physician care services for
children with congenital heart problems
from underdeveloped countries or
communities treated at Wolfson
Children's, supporting physician salaries
and other related costs for surgery.

#### POTH Specialty Physician Services Continuing Education Endowment

- This fund provides physician care services for children with congenital heart problems from underdeveloped countries or communities that are treated at Wolfson Children's, supporting continuing education for staff.

Pediatric Cardiovascular Intensive Care – In 2015, Howard Korman and Jacksonville Greyhound Racing established this fund to support the pediatric cardiovascular intensive care needs at Wolfson Children's.

Pediatric Genetic & Molecular Medicine – This fund was established in 2015 by Roseann Duran to support the genetics and molecular medicine programs and services for children treated at Wolfson Children's Hospital.

Pediatric Hematology/Oncology – In 2017, The Henry & Lucy Gooding Endowment established this fund to provide a sustainable source of funding for hematology/oncology patient programs, services and equipment needs.

**Pediatric Neurovascular** – Established in 2015 by Interline Brands, funds are used to support programs, services, research, education and clinical needs of children suffering from neurovascular illnesses, including stroke and aneurysms.

Pediatric Scoliosis and Spinal
Deformities Endowment – This fund
was established by Dr. Lauren Kelly
to support the pediatric scoliosis and
spinal deformities at Wolfson Children's
Hospital including programs, services,
patient and family support, clinical
education, equipment and technology
needs.

Perry-Burnett Family Pediatric Cardiology – In 2014, this fund was established by the Burnett Family to support the clinical research and treatment for pediatric cardiology patients at Wolfson Children's Hospital.

Peter S. Stevens, MD – This endowment was established in 1998 by the late Dr. Peter Stevens, a pediatric urologist, and his wife, Barbara. The fund is used to support education and research in pediatric urology to benefit the patients of Wolfson Children's and Nemours Children's Health.

Program for International Peace – Established in 2016 by Dan and Jill Scheuble to provide funding for the Program for International Peace at Wolfson Children's Hospital, which provides life-saving treatment for children from around the world.

Promise to Kate – The Promise to Kate Foundation, led by Elizabeth and David Conte, established this fund in 2014 to provide funding for educational opportunities for clinical staff which enhance the patient experience through innovative, efficient medical practices and methods.



RobbinsNest Pet Therapy – This fund was established by the RobbinsNest Fund in 2015 to support pet therapy and other specialized programs for patients that enhance the social, physical and emotional development of children and provide a powerful normalizing effect on their hospital experience.

Robert H. Miller Pediatric Cardiology Research and Education – Established in 1995 in honor of Robert H. Miller, MD, by Mr. and Mrs. Hugh H. Jones Jr., this endowment is used to provide continuing education opportunities for the pediatric cardiology group and cardiology research projects. Robin & Tabitha Sorensen Family Foundation Cardiovascular Surgery Center – This fund was established in 2018 by the Robin & Tabitha Sorensen Family Foundation, to provide a permanent source of funding for the pediatric cardiovascular surgery center, including new programs, services, technology and staffing needs.

Rue Andeer Music Therapy – Established in 2016 in honor of Rue Andeer to support the music therapy program which minimizes the stress associated with hospitalization and helps children reach their physical, psychological, developmental and emotional goals.

Ruth Hoyt Nursing Education – According to the wishes of the late Ruth Hoyt, RN, her friend, Karen Grissinger, MSN, RN, helped establish this fund in 2016 to honor Ruth's desire to provide funding for nursing scholarships at Wolfson Children's.

Sally and Bill Green in Honor of Dr. Jose and Hilda Ettedgui – Established in 2010 in honor of the Ettedguis, this endowment supports the needs of pediatric cardiology and treatment of children from underdeveloped countries through Patrons of the Hearts. Funds from Patrons of the Hearts have provided lifesaving cardiac surgeries to many children throughout the world.

Saul and Hazel Wolfson Pediatric Research – This endowment was established by Karen and Don Wolfson in 1999 to honor Don's parents. The purpose of the endowment is to fund pediatric research within Wolfson Children's Hospital that will help promote advances in the treatment of children in our community.

**Smoking Clays for Kids** – This fund was established in 2016 from the proceeds of Smoking Clays for Kids to support critical care programs and services within the intensive care units.

Snyder Family Burn and Wound Care – Established by Ed and Liz Snyder, along with their family, to support needs of the Snyder Family Burn & Wound Care Center at Wolfson Children's.

Social Services for Wolfson Children's Hospital – The DuBow Family Foundation established this fund in 2015 for the support of social service needs, programs and services for patients and families at Wolfson Children's Hospital.

Stephen A. and Patricia F. Foreman Endowment for Wolfson Children's Hospital – In 2017, Stephen and Patricia Foreman created this endowment to provide for those children in need of prosthetics, rehabilitation equipment, and therapy, especially those with financial hardship.

Stephen J. Dandridge Pediatric Nursing – Established in 2008, this endowment supports scholarships with a special focus on nurses serving the children's cancer program. The endowment was created by Bernie and Martha Dandridge in memory of their son.

Stephen Mason – This endowment was established in 1997 by Baptist Health physicians in memory of Stephen Mason, a Baptist employee who passed away after a heart attack at the age of 28. The fund was created to support cardiology research and physician education for Wolfson Children's and Baptist Health.

Subaru of Jacksonville Porter Family – In 2016, the Porter Family and Subaru of Jacksonville established this fund to support the programs, services and equipment purchases for the Porter Family Children's Trauma Center at Wolfson Children's Hospital.

Tabitha and Jim Furyk Community
PedsCare Palliative and Hospice Care
– In 2015, the Furyks established this
fund to support palliative and hospice
care and other programs and services
provided in the system of care for
medically complex children at Wolfson
Children's Hospital.

THE PLAYERS Center for Child Health at Wolfson Children's Hospital

– Established by THE PLAYERS
Championship in 2016, this fund
provides a permanent source of funding
to support the programs and services of
THE PLAYERS Center for Child Health
at Wolfson Children's, dedicated to
community outreach and improving the
health, wellness and quality of life of
children and families in North Florida
and South Georgia.

Tom Coughlin Jay Fund – Established in 2016 by the Tom Coughlin Jay Fund to support programs and services that enhance the quality of life for cancer patients and their families at Wolfson Children's.

Trinity Love Hoblit Foundation – Established in 2016 by Philip and Olivia Hoblit in memory of their daughter, Trinity, to support neuroscience research, training and treatment for pediatrics and adults for pediatrics and adults at Wolfson Children's Hospital and Baptist Neurological Institute.

Vickers Family – Established in 1998 by the Samuel Vickers Family, this endowment supports treatment, research and education for children living with asthma, one of the leading diagnoses in our community. Funds are also used to provide equipment and necessary drugs to treat asthma for children whose families are experiencing financial hardship.



**VyStar Pediatric Asthma** – VyStar Credit Union established this fund in 2015 to support advocacy programs and services at Wolfson Children's Hospital that provide education about asthma treatment and management to children diagnosed with asthma.

Walter and Michelle Stys Pediatric Neuroscience Services – This fund was established in 2014 by the late Michelle Stys, in memory of Walter Stys, to provide comprehensive pediatric neuroscience services for children with a range of neurological disorders.

Walter and Michelle Stys Wolfson Children's Hospital – This fund was established in 2014 by the late Michelle Stys, in memory of Walter Stys, to provide critical support to the NICU for programs, services and equipment for newborn patients and their families, providing them with access to the most skilled, state-of-the-art medical care available.

Walter and Michelle Stys Wolfson Children's Hospital Medically Complex Child – This fund was established in 2014 by the late Michelle Stys, in memory of Walter Stys, to streamline and improve the care of children with severe disabilities and chronic diseases, providing multidisciplinary care all in one place to comprehensively address the broad range of needs of these children and their families.

Michael Ward and Jennifer Glock Foundation Endowment – In 2016, Michael and Jennifer established this fund to provide professional services necessary to implement and carry out the Parent-Child Interaction Therapy program for uninsured or underinsured families needing intervention on an outpatient basis through the Wolfson Children's Center for Behavioral Health.

J. Wayne and Delores Barr Weaver Legacy Fund – In 2012, this fund was established by J. Wayne and Delores Barr Weaver to support behavioral health programs at Wolfson Children's Hospital and Baptist Health for children and young adults. Their goal for the endowment is to do more than treat those with behavioral health conditions, but to make the community aware of the need for these programs.

Wilbanks Family Pediatric Oncology

- Former Executive Vice President and COO of Baptist Health, John Wilbanks and his wife, Janet, established this fund in 2013 to provide general support for pediatric oncology, realizing the importance of supporting pediatric cancer care.

William A. Watson Jr. and Janelle W. Watson Type 1 Diabetes Research and Cure – The Watsons established this fund in 2015 to provide improved care for Type 1 Juvenile Diabetes through molecular biology and genetic research, providing for equipment, fellowships, operating expenses and related costs.

William and Juliette Mason – In 1998, the Masons established this fund to support various programs and services that enhance patient care at Wolfson Children's Hospital.

Wilma P. Smith – This endowment was established by Mireille S. Threlkel and Robert Threlkel, MD, in 2001 in memory of Wilma Smith. This endowment supports children with abnormalities and multiple conditions at Wolfson Children's Hospital.

#### Wolfson Children's Challenge Technology and Equipment Support

- The Wolfson Children's Challenge, comprised of a group of committed volunteers and grateful patient families, established this fund in 2013. Supported by an annual running event, funds provide for the equipment and technology needs.

Wolfson Children's Hospital Auxiliary – In 2014, the Wolfson Children's Auxiliary established this fund to support new and existing services, programs and materials that enhance and enrich the patient and family experience, while keeping Wolfson Children's at the forefront of premier patient care.

Wolfson Children's Hospital Bass Tournament – Established in 1999 by employees of Baptist Health and funded by proceeds from an annual bass tournament which began in 1989, this endowment provides for the educational needs of patients and staff and supports equipment purchases.

Wolfson Children's Hospital Behavioral Health Endowment – This fund was established in 2023 by Murray and Jim Benz to support the needs of the Wolfson Children's behavioral health program.

Wolfson Children's Hospital Birth Defect & Genetic Endowment – Established in 2025 by Richard W. Ross, Jr., this fund supports the programs, innovation and research related to pediatric birth defects and genetics.

Wolfson Children's Hospital Family Support Services and Behavioral Health Endowment – In 2025, Amy and Joshua Smith established this fund to support the needs of the FSS department, specifically for the behavioral health program.

Wolfson Children's Hospital Center for Medically Complex Children at UF Health Jacksonville – This fund was established in 2014 by anonymous donors in honor of Bower Lyman – for whom the Center is named – to support its operations and ongoing needs, ensuring that children with medically complex conditions receive the care that they need.

Wolfson Children's Hospital Child Life – Established in 2014 by Michael, Eileen and Katelynn Grebe, this fund supports the needs of the Child Life Department. Funding decisions are advised by the Kids Who Care program.

Wolfson Children's Hospital
Developmental Pediatric Center – This
fund was established in 2014 by The
Bradbury Family Charitable Foundation
to provide support for the programs and
services that bring together teams of
pediatricians, therapists, specialists and
psychologists to work with children who
are at risk for learning, behavioral and
developmental delays.

Wolfson Children's Hospital Diabetes and Endocrinology Center of Distinction – This endowment was established by John and Dorothy Barber in 2014 to support the Wolfson Children's Hospital Diabetes and Endocrinology Center which offers diagnosis, treatment and management of diabetes and endocrine disorders.

Wolfson Children's Hospital General – In 1996, this endowment was established to support the areas of greatest need at Wolfson Children's Hospital. This all-purpose endowment provides flexible funding for timely and critical needs.

Wolfson Children's Hospital Newborn Intensive Care Unit – In 2014, George and Virginia Winterling established this fund to support the needs of patients, families and clinical staff of the NICU.

Wolfson Children's Hospital Patient Technology – In 2014, Brooke and Hap Stein established this fund to maintain and expand educational and entertainment technology available for the Exploratorium and other similar areas at Wolfson Children's Hospital, ensuring patients and families have access to an engaging, educational and fun atmosphere.

Wolfson Children's Hospital Pediatric Cardiovascular Intensive Care – This endowment was established in 2013 through the annual event, Smoking Clays for Kids. Funds raised from the event are used to support the patients and staff of the pediatric cardiovascular intensive care unit through advanced care, technology, education and professional growth.

Wolfson Children's Hospital President's Discretionary – This endowment was established in 2013 by Dr. and Mrs. Gary Soud to support the needs of Wolfson Children's Hospital.

Wolfson Children's Hospital
President's Venture Fund – Established
by Interline Brands in 2015, this
endowment provides support for
priorities deemed strategic by
the hospital president, including
educational, outreach and clinical care
programs for patients and their families.

Wolfson Children's Hospital Recreational Therapy – This fund was established in 2014 by the Jeanne B. Smith Trust to support recreational therapy provided to patients at Wolfson Children's Hospital. Recreational therapy includes relaxation and pain management, procedural support and preparation, as well as sensory and developmental stimulation. Wolfson Children's Hosptial Emergency Department Programs and Services – Established in 2014 by Jim and Murray Benz, this fund supports programs and services provided for children and families who are admitted to Wolfson Children's Emergency Department.

Wolfson Family – Established in 1999, this endowment was established to serve the needs of Wolfson Children's Hospital patients. The Wolfson Family has been integral to the enhancement of pediatric care in the region, impacting the lives of thousands of children.

#### The Women's Board

Albert Wilkinson Jr., MD, Professorship of Pediatric Surgery – Established in 2013 by The Women's Board in memory of Dr. Wilkinson, this endowment allows Wolfson Children's Hospital to support a percentage of a pediatric general surgeon's salary and provide the surgeon with the necessary non-clinical time to enhance surgical services provided at the hospital.

Cavert Legacy Fund – In 2015, The Women's Board established this fund to support the operating needs of the Women's Board of Wolfson Children's Hospital in honor of its founder, Ellen Cavert.

Larry J. Freeman Education – In recognition of Mr. Freeman's many years of service as hospital president, The Women's Board established this fund in 2011. Its purpose is to assist with the continuing education needs of physicians and nurses, along with other ancillary medical personnel.

The Women's Board Neonatal Intensive Care – This endowment was established by The Women's Board of Wolfson Children's Hospital in 2017 to provide funding and support for programs and services, capital needs, technology and equipment for the Neonatal Intensive Care Unit and its related areas.

The Women's Board/Carolyn U. Johnson Nursing Research – The Women's Board of Wolfson Children's Hospital established this fund in 2015 with the purpose of supporting research projects and activities facilitated by the Wolfson Children's nursing staff in an effort to develop the latest processes and techniques to improve the care of children.



#### **BAPTIST MEDICAL CENTER BEACHES**

Avery J. Carden Advanced Healthcare Professional Scholarship – This fund supports scholarships for advanced healthcare professionals seeking Masters in Health Care Administration degrees with priorities (but not limited) to those working at Baptist Beaches.

Baptist Medical Center Beaches
Pastoral Care – Established in 2012
by Marian Derfer, the purpose of this
endowment is to support the pastoral
care program at Baptist Beaches, and
enhance the level of care available to
residents in the area.

Bott Family Advanced Nursing Scholarship – This fund established by Jerry and Susan Bott in 2017 to provide scholarship support for advanced nursing programs at BMC-Beaches.

Eugene and Marilyn Schutt Employee Development and Recognition – In 2014, the Schutts established this fund to provide employee development and recognition opportunities each year, granting funds to at least one employee from Baptist Beaches within the Endoscopy Department.

John M. and Marian M. Derfer – Established in 2008 by Marian in memory of her husband, John, this fund was created to support scholarships for nurses at Baptist Beaches.

#### Mildred Caldwell O'Neal Baptist Beaches Nursing Scholarship –

Established in 2013 by Mr. and Mrs. Jay Faulkner, this gift supports scholarships for nurses at Baptist Beaches.

**Pink Ribbon Jax** – Funded in 2016 by the proceeds of Pink Ribbon Jax, this endowment supports the breast cancer needs of patients, programs and services at Baptist Beaches.

Rackley Beaches Neurology -

Established by Thomas and Cheryl Rackley in 2016 to create a neuroscience endowment at Baptist Beaches, which supports neurology and neuroscience needs such as the Baptist Neurological Institute. Stephen & Patricia

Foreman – The Foremans established this fund in 2015 to support the purchase of equipment, technology and other capital improvements at Baptist Beaches.

#### Surgical Services Endowment at Baptist

**Medical Center Beaches** – This fund supports programs, services, equipment, capital needs, research, and technology for Surgical Services at Baptist Beaches.

#### Swisher International Emergency Department at Baptist Beaches –

Swisher International, Inc. established this fund in 2015 to support the expansion of the Emergency Department as well as its programs and services at Baptist Beaches.

Thomas and Cheryl Rackley Beaches Cardiology – In 2014, Thomas and Cheryl Rackley established this endowment to support projects, equipment and operations for cardiac services at Baptist Beaches.

#### **Ullmann Family Nursing Scholarship**

– Established by Glenn Ullmann in 2017 to provide nursing scholarships for Baptist Beaches with preference given to Certified Nursing Assistants working toward their BSN degree.

Wilson Cancer Care Center – Laura A. and Joseph M. Mitrick established this endowment in 2014 to support the needs of the Wilson Cancer Care Center at Baptist Beaches.

#### The RITA Foundation

MixedRITA Endowment in Honor of Pratt Guys – Established in 2023 to support prostate and breast cancer programs at Baptist Beaches.

MixedRITA Cancer in honor of the Faulconer Family – Established in 2023 to support prostate and breast cancer programs at Baptist Beaches.



MixedRITA Endowment in Honor of Joan and Rob Grune – Established in 2023 to support prostate and breast cancer programs at Baptist Beaches.

## MixedRITA Endowment in Honor of Kathleen Larrivere/Cielo Stone and

**Tile –** Established in 2023 to support prostate and breast cancer programs at Baptist Beaches.

MixedRITA Cancer in honor of Laura and Gary Shivers – Established in 2023 to support prostate and breast cancer programs at Baptist Beaches.

MixedRITA Endowment in honor of Sheila and Fred Pensotti – Established in 2017 to help fund prostate support groups at Baptist Beaches, such as Bro to Bro, as well as prostate cancer care and education.

## MixedRITA Endowment in honor of Tom Bush Family of Dealerships –

The RITA Foundation established this endowment in 2017 to support women's cancer programs at Baptist Beaches.

SenioRITAs Endowment in honor of Karen and Tom Aaro – This fund was established to support women's cancer programs at Baptist Beaches.

SenioRITAs Endowment in honor of Susan and John Akers – This fund was established to support women's cancer programs at Baptist Beaches.

SenioRITAs at Sawgrass Cancer Endowment in honor of John and Susan Akers - This fund was established in 2025 to support women's cancer programs at Baptist Beaches. SenioRITAs at Sawgrass Cancer Endowment in memory of Nancy Lynn Alderman – This fund supports cancer programs at Baptist Beaches.

SenioRITAs Endowment in honor of bestbet – In 2017, the RITA Foundation established this fund to support women's cancer programs at Baptist Beaches.

SenioRITAs at Sawgrass Cancer Endowment in honor of Wendy Brouwer – This fund was established to support women's cancer programs at Baptist Beaches.

SenioRITAs at Sawgrass in honor of Carol and Sam Carter – This fund was established to support women's cancer programs at Baptist Beaches.

SenioRITAs at Sawgrass in honor of Marian and Tommy Edwards – This fund was established to support

women's cancer programs at Baptist Beaches.

SenioRITAs at Sawgrass Leadership

This fund supports women's cancer

– This fund supports women's cancer programs at Baptist Beaches.

**SenioRITAs Endowment in honor of Fields Auto Group** – This fund supports women's cancer programs.

SenioRITAs at Sawgrass in honor of Mary and Dr. Peter Pappas – This fund was established to support women's cancer programs at Baptist Beaches.

SenioRITAs Endowment in honor of Regency Centers – The RITA Foundation established this endowment in 2017 to support women's cancer programs at Baptist Beaches.

SenioRITAs Endowment in honor of the Main Street America Insurance

 Established in 2017 by the RITA
 Foundation to support women's cancer programs at Baptist Beaches.

SenioRITAs Endowment in honor of Sawgrass Country Club – This fund supports women's cancer programs at Baptist Beaches.

SenioRITAs Endowment in honor of Truist – Established in 2017 to support women's cancer programs at Baptist Beaches. SenioRITAs at Sawgrass in honor of Donna and John Wagener – This fund was established to support women's cancer programs at Baptist Beaches.

SenioRITAs Endowment in honor of Pat and J. Tylee Wilson – In 2017, the RITA Foundation established this fund to support women's cancer programs at Baptist Beaches.

SenioRITAs at Sawgrass Cancer Endowment in honor of Gail and Ken Werneburg and Family – This fund supports cancer programs at Baptist Beaches.





#### **BAPTIST MEDICAL CENTER CLAY**

Roark Nursing Education Endowment – Established in 2014, this fund supports nursing education, including special speakers, educational materials, workshops and seminars for Baptist Clay.

#### The RITA Foundation

RITA Championships Endowment in Honor of Elizabeth, Michael, Delaney, Mackenzie and Quinn Burke for Baptist MD Anderson Clay Imaging Center –

The RITA Foundation established this fund in honor of the Burkes to support the Baptist MD Anderson Clay Imaging Center.

RITA Championship Endowment in Honor of Monica and Robert Moore –

The RITA Foundation established this fund in honor of the Moores to support the Baptist MD Anderson Clay Imaging Center.

RITA Championship Endowment in Honor of Dr. Sherry, James and Avery Latta-Raines for Baptist MD Anderson Clay Imaging Center – The RITA Foundation established this fund to support the Baptist MD

Anderson Clay Imaging Center.

RITA Championship Endowment in Honor of Temple and Murray Armstrong, Kendall and Thompson Taylor for Baptist MD Anderson Clay Imaging Center – The RITA Foundation established this fund to support the Baptist MD Anderson Clay Imaging Center.

RITA Championships Endowment in Honor of Molly, Adam, Harper, Addison, Beau and Briggs Blackner– The RITA Foundation established this fund to provide support for patient care, research, educational activities and emerging priorities at Baptist

MD Anderson at Baptist Clay.



RITA Championships Endowment in honor of Magnolia Point Golf and Country Club and Deneen and Trevor Rothfels and Family – The RITA Foundation established this fund in honor of the Rothfels to support breast cancer programs at Baptist Clay.



#### **BAPTIST MEDICAL CENTER NASSAU**

#### Albert H. and Ruth Reid Desnoyers

– This endowment was established in 2014 by Albert H. Desnoyers in memory of his wife, Ruth Reid Desnoyers. This fund supports education and research in cardiac disease prevention, wellness, intervention and rehabilitation programs at Baptist Nassau.

Ann and Roy Millar Endowment – The Millars established this fund in 2024 to provide recognition and engagement opportunities for team members, volunteers and providers at Baptist Nassau.

Baptist Medical Center Nassau Education Endowment – Established in 2025 by Debra and Harry Seigle, this fund will support continuing education, learning initiatives, programs, resources, and professional development for team members at Baptist Nassau.

**Betty & David Berkman** – Established by the Berkmans in 2015, this fund provides for a dedicated cardiac and pulmonary rehabilitation space and program at Baptist Nassau.

Betty P. Cook – Established in 1997, this gift funds the areas of most need with an emphasis on scholarships for continuing education for health care professionals at Baptist Nassau. Ms. Cook was a nurse in Nassau County for many years and had a strong desire to promote advancements in education for nurses in the area.

Bill and Gayle Gower Social
Responsibility – This fund was
established in 2015 by Bill and Gayle
Gower to support the Nassau County
Tipping the Scale coordinator.

**Bryan Family** – Chris and Bill Bryan established this endowment in 2014 to provide funds to support continuing education, as well as other types of professional development for employees at Baptist Nassau.

Christopher's Fund – The Christopher Edwards Foundation established this fund in 2015 to provide a dedicated cardiac and pulmonary rehabilitation space and program at Baptist Nassau.

Condit Endowment for Innovative Technology – This fund provides innovative technology for imaging at Baptist Nassau.

Ed Hubel and Kristen Johnson-Hubel Patient and Family Experience – This fund enhances the patient and family experience through equipment or programs at Baptist Nassau.

James and Barbara Graham Family – Mrs. Graham established this fund in 2015 to support education and research in cardiac and pulmonary disease prevention, wellness and intervention and to establish a rehabilitation space and programs at Baptist Nassau.

James M. and Bonnie C. Tippins Endowment for Spiritual Care – In 2017, Pat Stacy established this endowment in honor of Rev. James and Bonnie Tippins to provide funding for all aspects of spiritual care at Baptist Nassau, including but not limited to clinical pastoral education, clinical pastoral education residency, programming and any other areas of greatest need.

Jane L. and William C. O'Malley
Family Cardiac Rehab – Established
in 2016 to provide a dedicated cardiac
and pulmonary rehabilitation space and
program support at Baptist Nassau.

Jim Mayo Chaplaincy – Established in 2011, this gift supports all aspects of Spiritual Care at Baptist Nassau.

Mr. Mayo was the inaugural president of Baptist Nassau, serving from 1994 until he retired in 2011.

Joseph and Drenda Vijuk Foundation/ Bill and Gayle Gower Social

Responsibility – This fund was established in 2015 by Drenda Vijuk and Bill and Gayle Gower to support the community health partnership between Baptist Nassau and the Nassau County Tipping the Scale program through college or vocational scholarships.

**Keffer Family** – Richard Keffer Jr. established this fund in 2015 to support capital expansion for patient rooms at Baptist Nassau. Paul and Kathy Bosland Community Health – Established in 2016 by long time Baptist Health Foundation trustee Paul Bosland and his late wife, Kathy, to support community health and wellness activities for Baptist Nassau.

The Rucker's Women's Health Endowment – This fund, established by Patricia and Reed Rucker in 2023, supports Women's Health programs at Baptist Nassau.

Searles Family Foundation for Baptist Medical Center Nassau's President's Ventures – This fund supports priorities deemed strategic by Baptist Nassau's hospital president which provide educational, research, outreach and clinical care programs for patients and their families.

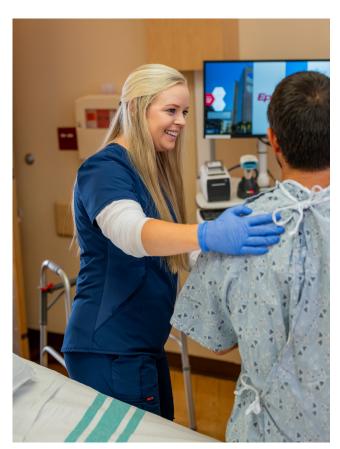
Stapleton Family Cardiology Care – This fund was established in 2016 by Dr. and Mrs. Russell B. Stapleton to support education and research in cardiac and pulmonary disease prevention wellness and intervention and rehabilitation space and programs at Baptist Nassau.

Stephen P. Lee – Established in 2016 in honor of Stephen P. Lee, Baptist Nassau hospital president emeritus, to provide a dedicated cardiac and pulmonary rehabilitation space and program at Baptist Nassau.

Trinity Love Hoblit Foundation
Education – Established in 2016 by
Philip and Olivia Hoblit in honor of their
daughter, Trinity Love Hoblit,
to support neuroscience research
for pediatrics and adults at
Wolfson Children's and Baptist
Neurological Institute.

Women's & Men's Health &
Services Endowment – This fund was
established by the Baptist Nassau
Development Council and Auxiliary to
support programs, services, equipment,
capital, and technology at Baptist
Nassau.







#### **BAPTIST MEDICAL CENTER SOUTH**

CH (Maj) James Gunn for Nursing Education - Established by Elizabeth Gunn in 2015, this fund provides nursing scholarships for Baptist South, with preference given to team members who are pursuing degrees in nursing as a second career and also supports those who are pursuing their bachelor's or advanced degree in nursing.

Chip & Jenifer Skinner Nursing Education - Arthur "Chip" and Jenifer Skinner established this fund in 2014 to provide funding for nursing scholarships for labor, delivery, recovery, postpartum and/or NICU nurses at Baptist South who are seeking to enhance their skills and expertise through continuing education, certification or conference attendance.

Cimarrone LGA Pink Ribbon Cancer **Endowment –** The RITA Foundation established this fund in 2017 to support women's cancer programs at Baptist South.

Emans Family Patient Care - In 2014, Christopher Emans established this endowment to support Baptist South patients and families who are experiencing financial hardships.

**Gresham Smith & Partners Endowment for Healing** Environments - In 2016, this fund was created to provide support for the enhancement and maintenance of hospital gardens, natural spaces, and holistic programs that help to promote an environment of healing and well-being at Baptist South.

Dorsey Family Fund – Established in 2023 by Katie and Kyle Dorsey, hospital president, this fund supports equipment, programs, services and staffing at Baptist South.

Joseph and Amy Davis Pastoral Care - Established in 2016, this fund supports

pastoral care and clinical pastoral education at Baptist South.

Mary Virginia Faulkner Pastoral Care -Established in 2014 by Jack S. Faulkner and family in memory of Mary Virginia, the purpose of this fund is to support pastoral care at Baptist South.

Myers Family Gynecology Surgery - This fund was established in 2015 by Dr. and Mrs. Richard Myers along with Matthew Myers to provide funding for

gynecology surgery at Baptist South. Funds are used to enhance nursing and technician skills in gynecologic surgery.

President's Venture Fund – This fund supports priorities deemed strategic by Baptist South President which provides educations, research, outreach and clinical care programs for patients and their families and Baptist Health employees.

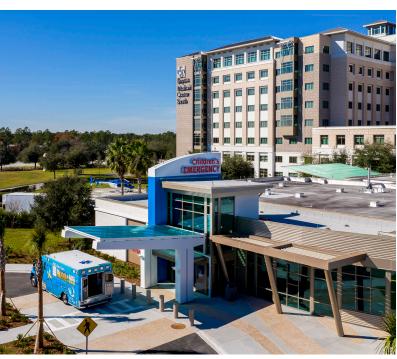
**Rehabilitation Services at Baptist** Medical Center South in Memory of Jefferson R. Edwards IV - Established in 2016 by Annette and Jefferson R. Edwards, III, MD, in memory of their son, Jefferson R. Edwards IV, to provide rehab services at Baptist South in the area of physical and occupational therapy for patients who are either uninsured or underinsured.

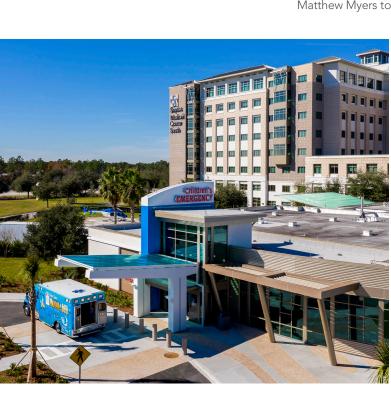
Rich and Kristi Garside Patient Experience – Established in 2017 to ensure Baptist South remains annually focused on the latest training, programs, and reward and recognition for employees related to serving patients with excellence and compassion.

SenioRITAs at Sawgrass Cancer **Endowment in honor of Fields Auto** Group - Established in 2025, this fund

support the women's high-risk breast clinic program at Baptist South.

Shorstein Family Baptist South -Established in 2014 by the Shorstein Family Foundation, the purpose of this gift is to provide financial support to Baptist South for equipment, training, capital improvements and other areas of need as designated by the hospital president.







#### **ENDOWMENTS - AN INVESTMENT IN OUR FUTURE**

Entities	Endowment Name	Three Year Average Market Value - 2023 - 2025	2025 Spending Allotment	2025 Amount Spent	2025 Donations Made	2026 Spending Allotment
Baptist Beaches	Avery J. Carden Advanced Healthcare Professional Scholarship	\$60,300	\$2,869	\$(5,300)	\$-	\$3,015
Baptist Beaches	Baptist Medical Center Beaches Pastoral Care	\$106,103	\$5,050	\$(2,458)	\$-	\$5,305
Baptist Beaches	Bott Family Advanced Nursing Scholarship	\$117,164	\$5,575	\$(1,500)	\$-	\$5,858
Baptist Beaches	Eugene and Marilyn Schutt Employee Development and Recognition	\$61,000	\$2,904	\$(4,884)	\$-	\$3,050
Baptist Beaches	John M. and Marian M. Derfer	\$151,333	\$6,526	\$(4,100)	\$-	\$7,567
Baptist Beaches	Mildred Caldwell O'Neal Baptist Beaches Nursing Scholarship	\$68,434	\$3,257	\$(2,100)	\$-	\$3,422
Baptist Beaches	MixedRITA Cancer in Honor of Laura and Gary Shivers	\$-	\$-	\$-	\$-	\$-
Baptist Beaches	MixedRITA Cancer in Honor of the Faulconer Family	\$-	\$-	\$-	\$-	\$-
Baptist Beaches	MixedRITA Endowment in Honor of Joan and Rob Grune	\$-	\$-	\$-	\$-	\$-
Baptist Beaches	MixedRITA Endowment in Honor of Kathleen Larrivere - Cielo Stone and Tile	\$-	\$-	\$-	\$-	\$-
Baptist Beaches	MixedRITA Endowment in Honor of Pratt Guys	\$-	\$-	\$-	\$-	\$-
Baptist Beaches	MixedRITA Endowment in Honor of Sheila and Fred Pensotti	\$66,032	\$3,043	\$-	\$-	\$3,302
Baptist Beaches	Pink Ribbon Golf Classic - Breast Cancer Care for Baptist Medical Center Beaches	\$310,739	\$14,791	\$-	\$-	\$15,537
Baptist Beaches	Rackley Beaches Neurology	\$394,289	\$18,767	\$-	\$-	\$19,714
Baptist Beaches	RITA Foundation Cancer in honor of Tom Bush Family of Dealerships	\$59,710	\$2,841	\$-	\$-	\$2,986
Baptist Beaches	SenioRITAs at Sawgrass Cancer	\$312,947	\$14,890	\$-	\$100	\$15,647
Baptist Beaches	SenioRITAs at Sawgrass Cancer Endowment in honor of Gail and Ken Werneburg and Family	\$31,612	\$1,422	\$-	\$4,000	\$1,581
Baptist Beaches	SenioRITAs at Sawgrass Cancer Endowment in honor of John and Susan Akers	\$25,995	\$-	\$-	\$-	\$995
Baptist Beaches	SenioRITAs at Sawgrass Cancer Endowment in Honor of Karen and Tom Aaro	\$32,827	\$1,408	\$-	\$2,000	\$1,641
Baptist Beaches	SenioRITAs at Sawgrass Cancer Endowment in Honor of Susan and John Akers	\$48,854	\$1,751	\$-	\$5,000	\$2,443
Baptist Beaches	SenioRITAs at Sawgrass Cancer Endowment in honor of Wendy Brouwer Endowment	\$44,135	\$1,613	\$-	\$10,100	\$2,207
Baptist Beaches	SenioRITAs at Sawgrass Cancer Endowment in memory of Nancy Lynn Alderman	\$34,326	\$1,493	\$-	\$6,000	\$1,716
Baptist Beaches	SenioRITAs at Sawgrass Cancer in Honor of bestbet	\$78,041	\$3,551	\$-	\$3,000	\$3,902
Baptist Beaches	SenioRITAs at Sawgrass Cancer in honor of Fields Auto Group Jacksonville	\$-	\$-	\$-	\$-	\$-
Baptist Beaches	SenioRITAs at Sawgrass Cancer in Honor of Pat and J. Tylee Wilson	\$58,597	\$2,788	\$-	\$-	\$2,930
Baptist Beaches	SenioRITAs at Sawgrass Cancer in honor of Sawgrass Country Club	\$29,132	\$1,386	\$-	\$-	\$1,457
Baptist Beaches	SenioRITAs at Sawgrass in honor of Carol and Sam Carter Endowment	\$29,869	\$1,322	\$-	\$-	\$1,493

<sup>\$- =</sup> no monetary amount

<sup>\*</sup>Financial information captured from the end of August 2025.

Entities	Endowment Name	Three Year Average Market Value - 2023 - 2025	2025 Spending Allotment	2025 Amount Spent	2025 Donations Made	2026 Spending Allotment
Baptist Beaches	SenioRITAs at Sawgrass in honor of Donna and John Wagener Endowment	\$29,459	\$1,303	\$-	\$500	\$1,473
Baptist Beaches	SenioRITAs at Sawgrass in honor of Marian and Tommy Edwards Endowment	\$39,364	\$1,524	\$-	\$7,165	\$1,968
Baptist Beaches	SenioRITAs at Sawgrass in honor of Mary and Dr. Peter Pappas Endowment	\$29,184	\$1,298	\$-	\$250	\$1,459
Baptist Beaches	SenioRITAs Endowment in honor of Truist	\$77,761	\$3,459	\$-	\$5,000	\$3,888
Baptist Beaches	Stephen A. and Patricia F. Foreman	\$118,025	\$4,556	\$-	\$20,000	\$5,901
Baptist Beaches	Surgical Services Endowment at BMC Beaches	\$11,545,678	\$541,959	\$(36,454)	\$-	\$577,284
Baptist Beaches	Swisher International Emergency Department for Baptist Beaches	\$586,470	\$27,845	\$-	\$-	\$29,324
Baptist Beaches	Thomas and Cheryl Rackley Beaches Cardiology	\$426,254	\$20,289	\$-	\$-	\$21,313
Baptist Beaches	Ullmann Family Nursing Scholarship	\$64,911	\$2,752	\$-	\$-	\$3,246
Baptist Beaches	Wilson Cancer Care Center	\$61,148	\$2,908	\$-	\$-	\$3,057
Baptist Clay	RITA Championship Endowment in Honor of Dr. Sherry, James and Avery Latta-Raines for BMDA Clay Imaging Center	\$27,472	\$849	\$-	\$-	\$1,374
Baptist Clay	RITA Championship Endowment in Honor of Monica and Robert Moore	\$26,434	\$-	\$-	\$100	\$1,322
Baptist Clay	RITA Championship Endowment in Honor of Temple and Murray Armstrong, Kendall and Thompson Taylor for BMDA Clay Imaging Center	\$27,687	\$-	\$-	\$-	\$1,384
Baptist Clay	RITA Championships in Honor of Molly, Adam, Harper, Addison, Beau, Briggs and Banks Blackner	\$28,397	\$1,279	\$-	\$-	\$1,420
Baptist Clay	RITA Championships Endowment in Honor of Elizabeth, Michael, Delaney, Mackenzie and Quinn Burke for BMDA Clay Imaging Center	\$26,328	\$-	\$-	\$-	\$1,316
Baptist Clay	RITA Foundation in Honor of Magnolia Point Golf and Country Club - Deneen and Trevor Rothfels and Family	\$27,740	\$1,334	\$-	\$-	\$1,387
Baptist Clay	Roark Nursing Education	\$62,181	\$2,922	\$(1,575)	\$-	\$3,109
Baptist Jacksonville	Aalok Kuthiala, MD, Dialysis Care Fund	\$221,006	\$10,506	\$-	\$-	\$11,050
Baptist Jacksonville	Alex's Dragonfly for Young Adult Behavioral Health	\$1,623,819	\$70,806	\$(70,806)	\$-	\$81,191
Baptist Jacksonville	Baptist Medical Center Auxiliary	\$1,045,638	\$49,772	\$-		\$52,282
Baptist Jacksonville	Baptist Medical Center Jacksonville Auxiliary Scholarship Endowment - Investing for the Future	\$37,100	\$-	\$-	\$-	\$1,855
Baptist Jacksonville	Danielle and Keith Stein Patient Safety in memory of Daniel Stein	\$50,819	\$2,423	\$-	\$500	\$2,541
Baptist Jacksonville	Dr. and Mrs. Robert G. Ellison Jr. Nursing Education	\$118,332	\$5,632	\$(1,800)	\$-	\$5,917
Baptist Jacksonville	Edgar and Melvyne Cooper	\$179,975	\$8,490	\$(6,792)	\$1,639	\$8,999
Baptist Jacksonville	Endocrinology/Diabetic Education	\$61,471	\$2,925	\$-	\$-	\$3,074

Entities	Endowment Name	Three Year Average Market Value - 2023 - 2025	2025 Spending Allotment	2025 Amount Spent	2025 Donations Made	2026 Spending Allotment
Baptist Jacksonville	Joel P. Schrank, MD, Excellence in Cardiac Nursing	\$1,141,916	\$53,132	\$(5,148)	\$25,000	\$57,096
Baptist Jacksonville	Kenneth Barwick, MD, Laboratory	\$206,014	\$9,806	\$(23,651)	\$-	\$10,301
Baptist Jacksonville	Lamb Family	\$44,245	\$2,106	\$(2,848)	\$-	\$2,212
Baptist Jacksonville	Lynn and Thomas Chapman Cardiology Charity Fund	\$68,161	\$3,234	\$-	\$-	\$3,408
Baptist Jacksonville	M. C. Harden, Jr. Cardiology	\$2,418,953	\$113,883	\$(28,485)	\$-	\$120,948
Baptist Jacksonville	Michael and Janet Scharf Orthopedic	\$98,825	\$4,690	\$-	\$-	\$4,941
Baptist Jacksonville	OCD Jacksonville, affiliate of International OCD Foundation	\$26,994	\$1,239	\$-	\$-	\$1,350
Baptist Jacksonville	Paul Farrell II, MD, Cardiology Staff for Quality Care	\$128,791	\$6,130	\$-	\$-	\$6,440
Baptist Jacksonville	Ralph and Kathy Pounds Electroconvulsive Therapy (ECT) Endowment	\$218,308	\$-	\$-	\$210,000	\$10,915
Baptist Jacksonville	Ruby Satpathy, MD, Excellence in Structural Heart	\$228,253	\$10,508	\$(8,051)	\$5,000	\$11,413
Baptist Jacksonville	Scott Lee, MD and Venkata Sagi, MD, Electrophysiology Innovation and Education	\$58,592	\$2,788	\$-	\$-	\$2,930
Baptist Jacksonville	Sheldon B. Boney	\$80,918	\$3,852	\$(450)	\$-	\$4,046
Baptist Jacksonville	Shroff Family Cardiology Education	\$117,173	\$5,576	\$-	\$-	\$5,859
Baptist Jacksonville	Sisisky-Kleppinger Women's Health Lecture Series	\$231,090	\$11,027	\$(11,027)	\$-	\$11,555
Baptist Jacksonville	T. O'Neal and Alice Douglas	\$42,814	\$2,038	\$-	\$-	\$2,141
Baptist Jacksonville	Thomas M. and Irene Kirbo Charitable Foundation Nursing	\$586,868	\$27,053	\$-	\$-	\$29,343
Baptist Jacksonville	Tom and Lisa Goodrich Technology Endowment	\$166,984	\$6,423	\$-	\$-	\$8,349
Baptist Jacksonville	Wicker Smith Structural Heart Education	\$48,397	\$2,156	\$-	\$-	\$2,420
Baptist Nassau	Albert H. and Ruth Reid Desnoyers	\$238,880	\$11,370	\$-	\$-	\$11,944
Baptist Nassau	Ann and Roy Millar Endowment	\$59,279	\$1,625	\$-	\$10,118	\$2,964
Baptist Nassau	Baptist Medical Center Nassau Education Endowment	\$-	\$-	\$-	\$-	\$-
Baptist Nassau	Betty and David Berkman	\$234,937	\$11,181	\$-	\$-	\$11,747
Baptist Nassau	Betty P. Cook	\$48,644	\$2,315	\$(1,800)	\$-	\$2,432
Baptist Nassau	Bill and Gayle Gower Social Responsibility	\$82,458	\$3,925	\$-	\$-	\$4,123
Baptist Nassau	Bryan Family	\$440,619	\$20,049	\$(70,594)	\$-	\$22,031
Baptist Nassau	Christopher's Fund	\$120,187	\$5,721	\$-	\$-	\$6,009
Baptist Nassau	Condit Endowment for Innovative Technology	\$64,280	\$2,912	\$-	\$2,000	\$3,214
Baptist Nassau	Ed Hubel and Kristen Johnson-Hubel Patient and Family Experience	\$141,260	\$5,969	\$-	\$-	\$7,063
Baptist Nassau	James & Barbara Graham Family	\$103,498	\$4,926	\$-	\$-	\$5,175
Baptist Nassau	James M. and Bonnie C. Tippins for Spiritual Care	\$130,187	\$6,189	\$-	\$-	\$6,509

Entities	Endowment Name	Three Year Average Market Value - 2023 - 2025	2025 Spending Allotment	2025 Amount Spent	2025 Donations Made	2026 Spending Allotment
Baptist Nassau	Jane L. and William C. O'Malley Family Cardiac Rehab	\$587,407	\$27,954	\$-	\$-	\$29,370
Baptist Nassau	Jim Mayo Chaplaincy	\$376,087	\$17,901	\$(17,348)	\$-	\$18,804
Baptist Nassau	Joseph and Drenda Vijuk Foundation/Bill and Gayle Gower Social Responsibility	\$370,122	\$17,617	\$(8,200)	\$-	\$18,506
Baptist Nassau	Keffer Family	\$132,505	\$6,307	\$-	\$-	\$6,625
Baptist Nassau	Paul and Kathy Bosland	\$1,258,058	\$59,658	\$(24,000)	\$-	\$62,903
Baptist Nassau	Rucker's Women's Health Endowment	\$34,143	\$1,375	\$-	\$-	\$1,707
Baptist Nassau	Searles Family Foundation Endowment	\$71,796	\$3,416	\$-	\$-	\$3,590
Baptist Nassau	Stapleton Family Cardiology Care	\$57,463	\$2,727	\$(2,995)	\$-	\$2,873
Baptist Nassau	Stephen P. Lee	\$83,968	\$3,996	\$-	\$-	\$4,198
Baptist Nassau	Trinity Love Hoblit Foundation Education	\$54,613	\$2,370	\$-	\$5	\$2,731
Baptist Nassau	Women's & Men's Health & Services at Baptist Medical Center Nassau	\$87,486	\$-	\$-	\$-	\$2,486
Baptist South	Baptist Medical Center South President's Venture	\$113,300	\$5,116	\$-	\$-	\$5,665
Baptist South	CH (Maj) James E. Gunn Endowment for Nursing Education	\$82,830	\$3,853	\$-	\$-	\$4,141
Baptist South	Chip and Jenifer Skinner Nursing Education	\$189,931	\$8,756	\$(40)	\$10,000	\$9,497
Baptist South	Emans Family Patient Care	\$136,899	\$6,426	\$-	\$-	\$6,845
Baptist South	Gresham Smith & Partners Healing Environments	\$92,650	\$4,403	\$-	\$-	\$4,633
Baptist South	Joseph & Amy Davis Pastoral Baptist Medical Center South	\$59,171	\$2,864	\$(2,558)		\$2,959
Baptist South	Kyle Dorsey Family	\$41,381	\$-	\$-	\$-	\$2,069
Baptist South	Mary Faulkner Pastoral Care	\$251,046	\$11,017	\$(21,826)	\$50,000	\$12,552
Baptist South	Myers Family Gynecology Surgery	\$72,872	\$3,467	\$(1,750)	\$-	\$3,644
Baptist South	Rehabilitation Services at BMC South in Memory of Jefferson R. Edwards IV	\$57,441	\$2,702	\$-	\$-	\$2,872
Baptist South	Rich and Kristi Garside Patient Experience	\$70,329	\$3,345	\$(66)	\$100	\$3,516
Baptist South	SenioRITAs at Sawgrass Cancer Endowment in honor of Fields Auto Group - South	\$-	\$-	\$-	\$-	\$-
Baptist South	Shorstein Family Baptist South	\$61,327	\$2,633	\$-	\$-	\$3,066
Baptist MD Anderson	Angela & D.S. Patel Cancer Care Endowment	\$281,010	\$13,280	\$-	\$-	\$14,050
Baptist MD Anderson	Angela & D.S. Patel Research Endowment	\$278,411	\$-	\$-	\$150	\$13,921
Baptist MD Anderson	Art Graham & Friends Cancer	\$61,721	\$2,842	\$-	\$200	\$3,086
Baptist MD Anderson	Arts in Healing for Baptist MD Anderson Cancer Center	\$1,475,227	\$62,943	\$-	\$25,225	\$73,761
Baptist MD Anderson	Baptist Health Cancer Education and Research	\$37,228	\$1,772	\$-	\$-	\$1,861
Baptist MD Anderson	Baptist MD Anderson Cancer Center Hope to Help Foundation Endowment	\$66,048	\$2,755	\$-	\$5,050	\$3,302
Baptist MD Anderson	Baptist MD Anderson Cancer Education and Research	\$1,836,136	\$87,254	\$(86,800)	\$-	\$91,807
Baptist MD Anderson	Baptist MD Anderson Christopher M. Pezzi MD, Surgical Endowment	\$57,058	\$2,658	\$-	\$75	\$2,853

Entities	Endowment Name	Three Year Average Market Value - 2023 - 2025	2025 Spending Allotment	2025 Amount Spent	2025 Donations Made	2026 Spending Allotment
Baptist MD Anderson	Baptist MD Anderson Distinguished Lecture in Oncology	\$386,534	\$18,108	\$-	\$-	\$19,327
Baptist MD Anderson	Baptist MD Anderson Golf Classic Medical Director's	\$6,793,318	\$290,404	\$-	\$40,312	\$339,666
Baptist MD Anderson	Baptist MD Anderson Neuro-Oncology	\$549,964	\$25,810	\$(10,324)	\$-	\$27,498
Baptist MD Anderson	Baptist MD Anderson Patient Medication Support	\$137,010	\$6,093	\$-	\$-	\$6,851
Baptist MD Anderson	Baptist MD Anderson Robert L. Paquette, Jr. and Patricia A. Paquette Hematological Malignancy Fund	\$238,925	\$9,763	\$-	\$50,000	\$11,946
Baptist MD Anderson	Blanche and Luther Coggin Baptist MD Anderson	\$9,451,122	\$414,478	\$(30,218)	\$-	\$472,556
Baptist MD Anderson	BMDA Innovation Endowment	\$125,438	\$4,450	\$-	\$-	\$6,272
Baptist MD Anderson	Cathy and David Dieter BMDA Morale and Engagement Endowment	\$45,534	\$-	\$-	\$-	\$1,654
Baptist MD Anderson	Chris Sorensen Family Endowment for Medical Oncology - Lower GI	\$132,500	\$-	\$-	\$-	\$6,625
Baptist MD Anderson	Christine M. Zuino	\$53,993	\$2,136	\$-	\$500	\$2,700
Baptist MD Anderson	Cimarrone LGA Pink Ribbon Cancer	\$170,321	\$7,241	\$-	\$23,860	\$8,516
Baptist MD Anderson	Claudia L. and Charles C. Baggs Family Cancer	\$98,577	\$4,682	\$-	\$-	\$4,929
Baptist MD Anderson	Deanie and Jay Stein Baptist MD Anderson Medical Director's Fund	\$235,741	\$11,221	\$(1,667)	\$-	\$11,787
Baptist MD Anderson	Deborah and Barry Levy Brain Tumor Research Endowment	\$83,499	\$3,360	\$(4,736)		\$4,175
Baptist MD Anderson	Del and Peggy Dallas Chair in Breast Cancer Center	\$2,667,518	\$126,931	\$(16,667)	\$-	\$133,376
Baptist MD Anderson	Desai Family Patient Support	\$117,473	\$5,591	\$-	\$-	\$5,874
Baptist MD Anderson	Elizabeth and Charles Kaye Endowment for Breast Cancer	\$27,302	\$-	\$-	\$25,879	\$1,365
Baptist MD Anderson	Gopal Family Colon & Esophageal Cancer Prevention	\$81,647	\$3,823	\$-	\$1,500	\$4,082
Baptist MD Anderson	H. Ronald and Joan Levin Cancer Care Resource	\$130,251	\$5,589	\$-	\$50	\$6,513
Baptist MD Anderson	Helen Gearis Library for Healing	\$37,579	\$1,789	\$-	\$-	\$1,879
Baptist MD Anderson	Jaguars Foundation Women's Breast Cancer Care	\$2,636,997	\$125,484	\$-	\$-	\$131,850
Baptist MD Anderson	Jaguars Women's Association Breast Cancer	\$80,411	\$3,828	\$-	\$-	\$4,021
Baptist MD Anderson	Joel and Frances Danley Lung Cancer Research	\$85,214	\$3,557	\$-	\$-	\$4,261
Baptist MD Anderson	Larry and Cheryl Grabenstein Neuro-Oncology	\$129,029	\$6,140	\$-	\$-	\$6,451
Baptist MD Anderson	Lindsay Ghiloni Memorial	\$476,566	\$22,093	\$(2,300)	\$-	\$23,828
Baptist MD Anderson	Memorial Oren Margol Neuro-Oncology	\$249,537	\$9,647	\$(9,647)	\$70,000	\$12,477

Entities	Endowment Name	Three Year Average Market Value - 2023 - 2025	2025 Spending Allotment	2025 Amount Spent	2025 Donations Made	2026 Spending Allotment
Baptist MD Anderson	MixedRITA Endowment in Honor of Lisa and Mark Dalziel	\$28,079	\$1,355	\$-	\$-	\$1,404
Baptist MD Anderson	Mori, Bean & Brooks Advanced Medical Imaging	\$880,090	\$40,797	\$-	\$-	\$44,005
Baptist MD Anderson	Nancy Louise Burrell Multiple Myeloma	\$57,882	\$2,752	\$-	\$-	\$2,894
Baptist MD Anderson	Newton Family Spirituality Fund	\$2,567,596	\$120,002	\$(80,481)	\$-	\$128,380
Baptist MD Anderson	Norma S. Williams Infusion Center	\$2,854,360	\$89,120	\$-	\$10,000	\$142,718
Baptist MD Anderson	Peyton Family Foundation Endowment for Cancer Care	\$1,110,765	\$48,450	\$(4,167)	\$-	\$55,538
Baptist MD Anderson	RITA Foundation in honor of Nancy Jantz, Shari and Jill Henry - LIFE Survivorship	\$60,264	\$2,761	\$-	\$1,000	\$3,013
Baptist MD Anderson	RITA Foundation in honor of Sherill and Gary Herzfeld - LIFE Survivorship	\$57,823	\$2,671	\$-	\$-	\$2,891
Baptist MD Anderson	RITA Foundation Cancer in honor of the Fields Auto Group	\$77,260	\$3,660	\$-	\$-	\$3,863
Baptist MD Anderson	RITA Foundation in honor of Fran, Lisa and Frank Palmer - LIFE Survivorship	\$93,935	\$3,851	\$-	\$10,500	\$4,697
Baptist MD Anderson	RITA Foundation in honor of Lorrayne and Tim Carless - LIFE Survivorship	\$58,514	\$2,452	\$-	\$-	\$2,926
Baptist MD Anderson	SenioRITAs at Sawgrass Cancer Endowment in honor of Beverly and Stan Roman	\$27,438	\$1,328	\$-	\$-	\$1,372
Baptist MD Anderson	SenioRITAs at Sawgrass Cancer Endowment in honor of Diane and Chris Conover	\$28,989	\$-	\$-	\$2,100	\$1,449
Baptist MD Anderson	SenioRITAs at Sawgrass Cancer Endowment in honor of Donna and Sam Heffner	\$28,079	\$-	\$-	\$1,250	\$1,404
Baptist MD Anderson	SenioRITAs at Sawgrass Cancer Endowment in honor of Kathy and Fred Vanderbilt	\$30,113	\$1,328	\$-	\$5,000	\$1,506
Baptist MD Anderson	SenioRITAs at Sawgrass Cancer Endowment in honor of Mary and Tom Kirk	\$29,043	\$1,328	\$-	\$3,000	\$1,452
Baptist MD Anderson	SenioRITAs at Sawgrass Cancer Endowment in honor of Ora and Joe Vella	\$30,246	\$1,328	\$-	\$5,250	\$1,512
Baptist MD Anderson	SenioRITAs at Sawgrass Cancer Endowment in honor of Sara-Ann and Roland Gomez	\$28,508	\$1,328	\$-	\$2,000	\$1,425
Baptist MD Anderson	SenioRITAs at Sawgrass Cancer in honor of Regency Centers	\$97,550	\$4,506	\$-	\$2,500	\$4,878
Baptist MD Anderson	SenioRITAs at Sawgrass Cancer in honor of the Main St. America Group	\$87,749	\$4,136	\$-	\$-	\$4,387
Baptist MD Anderson	SenioRITAs Sawgrass Cancer in honor of Teri and Joe Trotta	\$-	\$-	\$-	\$-	\$-
Baptist MD Anderson	TLC Engineering for Architecture	\$57,794	\$2,519	\$-	\$-	\$2,890
Baptist MD Anderson	Waves of Gray Neuro-Oncology	\$470,256	\$13,674	\$-	\$29,808	\$23,513
Baptist MD Anderson	Winston Family Baptist MD Anderson Cancer Center	\$1,157,653	\$54,278	\$(8,333)	\$-	\$57,883
Baptist MD Anderson	Woolley McCrone Wicker Leukemia	\$118,336	\$5,631	\$-	\$-	\$5,917
Systemwide	AgeWell Development Council	\$128,361	\$5,994	\$-	\$-	\$6,418
Systemwide Systemwide	AgeWell Development Council  Alcorn/Braddock Social Responsibility	\$128,361	\$5,994	\$-	\$-	\$6,418

Entities	Endowment Name	Three Year Average Market Value - 2023 - 2025	2025 Spending Allotment	2025 Amount Spent	2025 Donations Made	2026 Spending Allotment
Systemwide	Alexandre J. Allaire Pastoral Care	\$123,935	\$5,899	\$-	\$-	\$6,197
Systemwide	Anna Howell Continuing Education for Nursing	\$60,889	\$2,707	\$-	\$-	\$3,044
Systemwide	Baptist Beaches AgeWell	\$59,739	\$2,836	\$-	\$-	\$2,987
Systemwide	Baptist Primary Care	\$815,276	\$38,562	\$-	\$-	\$40,764
Systemwide	Barco & Rollinson Families AgeWell @ Home	\$168,214	\$7,977	\$-	\$-	\$8,411
Systemwide	Bergson Family AgeWell	\$228,801	\$10,891	\$-	\$-	\$11,440
Systemwide	Bertram S. Reid Senior Services	\$545,454	\$25,963	\$(23,480)	\$-	\$27,273
Systemwide	Blackburn Neurosurgery Education	\$69,337	\$3,299	\$(138)	\$-	\$3,467
Systemwide	Celeste Koger Hampton Endowment	\$29,301	\$1,418	\$-	\$-	\$1,465
Systemwide	Charity Care	\$42,488	\$2,022	\$-	\$-	\$2,124
Systemwide	Dr. Stephen Lucie Family Endowment	\$86,605	\$4,192	\$-	\$-	\$4,330
Systemwide	Emergency Department Excellence	\$816,568	\$38,862	\$(4,773)	\$-	\$40,828
Systemwide	EverGreene AgeWell	\$38,975	\$1,836	\$-	\$-	\$1,949
Systemwide	FAMU/Baptist Health Student Nursing	\$111,316	\$5,297	\$-	\$-	\$5,566
Systemwide	Florida Anesthesia Associates Excellence	\$307,441	\$13,694	\$-	\$-	\$15,372
Systemwide	Frisch AgeWell @ Home	\$183,487	\$8,309	\$-	\$-	\$9,174
Systemwide	Grace Andersen Pet Therapy Visitation	\$240,405	\$11,443	\$(809)	\$-	\$12,020
Systemwide	Hanel, MD and Sauvageau, MD Chair in Neurovascular Surgery, Baptist Neurological Institute	\$3,543,389	\$151,640	\$(130,140)	\$-	\$177,169
Systemwide	Healthy Living Initiative	\$59,032	\$2,810	\$-	\$-	\$2,952
Systemwide	Jack Groover, MD, Gastro Nursing Education	\$91,593	\$4,275	\$-	\$-	\$4,580
Systemwide	Jacksonville Area Legal Aid Medical/Legal Program	\$2,589,306	\$114,892	\$(115,000)	\$-	\$129,465
Systemwide	Jeffrey C. and Darlene S. Spence Social Responsibility	\$236,592	\$11,261	\$-	\$-	\$11,830
Systemwide	Jennifer and Michael A. Mayo Nursing Education	\$99,063	\$4,666	\$(2,800)	\$-	\$4,953
Systemwide	Judson and Carolyn Whorton Cancer Research	\$46,084	\$2,194	\$-	\$-	\$2,304
Systemwide	Karen and Fred Lee AgeWell	\$63,664	\$2,906	\$-	\$2,000	\$3,183
Systemwide	L. Ray Bradbury	\$205,286	\$9,771	\$-	\$-	\$10,264
Systemwide	Linda and Bill Farthing Cerebrovascular Lecture Series	\$128,480	\$5,938	\$(8,373)	\$-	\$6,424
Systemwide	Marie Forte Ferrigno	\$448,467	\$21,262	\$(24,618)	\$5,000	\$22,423
Systemwide	Martha and Tom Baker Pastoral Care Counseling Intern	\$149,716	\$7,093	\$-	\$-	\$7,486
Systemwide	Miller Electric for Technology	\$237,268	\$11,293	\$-	\$-	\$11,863
Systemwide	Neuroscience Innovation Endowment	\$60,985	\$2,620	\$-	\$50	\$3,049
Systemwide	Nicole B. and Michael Wayne Thomas Community Impact	\$61,805	\$2,466	\$-	\$5,600	\$3,090
Systemwide	Norman Hugh and Regina S. Mathews Family Foundation Spiritual Care	\$576,126	\$26,988	\$(11,174)	\$-	\$28,806
Systemwide	Reid Technology	\$1,720,499	\$81,894	\$-	\$-	\$86,025
Systemwide	Richard Glock, MD AgeWell Founder's Fund	\$53,670	\$2,555	\$-	\$-	\$2,683
Systemwide	Robert and Jennie Rowe	\$51,332	\$2,443	\$-	\$-	\$2,567

Entities	Endowment Name	Three Year Average Market Value - 2023 - 2025	2025 Spending Allotment	2025 Amount Spent	2025 Donations Made	2026 Spending Allotment
Systemwide	Saltonstall Family Endowment	\$25,680	\$-	\$-	\$25,000	\$680
Systemwide	Scholarship Golf Classic	\$3,278,800	\$167,823	\$(129,538)	\$-	\$163,940
Systemwide	SEI Social Responsibility	\$550,440	\$26,199	\$-	\$-	\$27,522
Systemwide	Shikha Iyengar AgeWell Excellence	\$371,566	\$17,244	\$(5,746)	\$-	\$18,578
Systemwide	Shirley Anderson	\$1,130,489	\$53,810	\$(90,406)	\$-	\$56,524
Systemwide	Spence Family AgeWell	\$240,334	\$11,440	\$-	\$-	\$12,017
Systemwide	Steven Vaughan Adams Cardiology	\$57,597	\$2,691	\$-	\$-	\$2,880
Systemwide	Stroke and Cerebrovascular	\$1,672,544	\$76,861	\$(76,861)	\$-	\$83,627
Systemwide	Stroke Center Fellowship	\$220,470	\$10,404	\$-	\$-	\$11,023
Systemwide	Susan and A. Hugh Greene Behavioral Health	\$1,994,539	\$91,396	\$(52,212)	\$-	\$99,727
Systemwide	Team Member Care Fund	\$508,174	\$24,188	\$-	\$-	\$25,409
Systemwide	Thompson Family AgeWell Fund	\$243,868	\$11,608	\$-	\$-	\$12,193
Systemwide	Tylee Wilson Fellowships	\$5,816,379	\$273,240	\$(231,831)	\$-	\$290,819
Systemwide	W.W. Gay Employee AgeWell	\$360,268	\$17,148	\$(2,497)	\$-	\$18,013
Systemwide	Wealth Enhancement Group AgeWell Endowment	\$63,381	\$2,981	\$-	\$-	\$3,169
Systemwide	William and Juliette Mason AgeWell	\$126,324	\$5,866	\$-	\$100	\$6,316
Systemwide	William Stromberg, MD, Gynecology Education and Research	\$60,038	\$2,858	\$-	\$-	\$3,002
Wolfson Children's	A. and V. Hein for Child Life at Wolfson Children's	\$832,661	\$39,342	\$(29,507)	\$-	\$41,633
Wolfson Children's	Abigail's Joy Developmental Pediatric Center	\$734,408	\$34,588	\$(25,943)	\$9,698	\$36,720
Wolfson Children's	Adolescent Behavioral Health	\$117,138	\$5,574	\$-	\$-	\$5,857
Wolfson Children's	AJ Donohue	\$139,420	\$6,636	\$(2,600)	\$-	\$6,971
Wolfson Children's	Albert Wilkinson, Jr., MD, Professorship of Pediatric Surgery	\$5,952,049	\$283,233	\$(150,000)	\$1,500	\$297,602
Wolfson Children's	Ashton and Mandy Hudson	\$92,074	\$4,068	\$(4,341)	\$-	\$4,604
Wolfson Children's	Audrey Lincourt Schiebler for Child Abuse Advocacy	\$275,378	\$13,102	\$-	\$-	\$13,769
Wolfson Children's	Bishop Family Pediatric Neurology	\$90,823	\$3,460	\$(2,596)	\$-	\$4,541
Wolfson Children's	C. Herman and Mary Virginia Terry Asthma	\$2,785,313	\$132,579	\$(84,487)	\$-	\$139,266
Wolfson Children's	Carey Bishop	\$71,520	\$3,404	\$-	\$-	\$3,576
Wolfson Children's	Carlton Family	\$59,164	\$2,815	\$(2,179)	\$-	\$2,958
Wolfson Children's	Cavert Legacy Fund	\$612,870	\$25,817	\$(19,362)	\$7,450	\$30,644
Wolfson Children's	Child Abuse Prevention and Victim Support at Wolfson Children's	\$270,064	\$10,399	\$(7,800)	\$-	\$13,503
Wolfson Children's	Childhood Cancer Research	\$3,361,772	\$159,411	\$(119,558)	\$-	\$168,089
Wolfson Children's	Children's Cancer Endowment for Wolfson Children's Hospital	\$1,845,401	\$-	\$-	\$2,680,111	\$92,270

Entities	Endowment Name	Three Year Average Market Value - 2023 - 2025	2025 Spending Allotment	2025 Amount Spent	2025 Donations Made	2026 Spending Allotment
Wolfson Children's	Clements Family Behavioral Health Fellowship	\$96,060	\$4,572	\$-	\$-	\$4,803
Wolfson Children's	Crittenden Family Newborn Intensive Care Unit	\$84,127	\$4,004	\$(3,003)	\$-	\$4,206
Wolfson Children's	Deborah Pass Durham Hospital Presidents at Wolfson Children's	\$132,302	\$5,406	\$(66)	\$11,083	\$6,615
Wolfson Children's	Diane Lynne Crawford	\$72,980	\$3,547	\$(3,251)	\$-	\$3,649
Wolfson Children's	Diaz Family/Savannah Beach Pediatric Oncology	\$602,460	\$28,677	\$-	\$-	\$30,123
Wolfson Children's	Dr. Gentle and Groover Children's Health	\$229,727	\$9,672	\$-	\$10,225	\$11,486
Wolfson Children's	Dr. George Armstrong Congenital Heart Fund for Grenada	\$120,821	\$5,661	\$(1,610)	\$5,000	\$6,041
Wolfson Children's	Drew Bradbury Children's Rehabilitation Services	\$364,806	\$17,364	\$(3,532)	\$-	\$18,240
Wolfson Children's	Drs. Eric Ciethaml and William Marvin, Jr.	\$156,678	\$7,458	\$(5,593)	\$-	\$7,834
Wolfson Children's	Duval Ford Critical Needs	\$44,637	\$2,125	\$(7,831)	\$-	\$2,232
Wolfson Children's	Edward and Joanne George Pediatric Gastroenterology and Nutrition	\$51,741	\$2,462	\$-	\$-	\$2,587
Wolfson Children's	Edward and Lizbeth Snyder Pediatric Cleft and Craniofacial Conditions	\$11,651,316	\$528,158	\$(528,158)		\$582,566
Wolfson Children's	Elisabeth Federico Rehab Endowment	\$88,945	\$3,407	\$-	\$25,000	\$4,447
Wolfson Children's	Evan Patrick Bell	\$34,220	\$1,624	\$(1,838)	\$-	\$1,711
Wolfson Children's	Ferrigno-Erhard	\$391,009	\$18,591	\$(26,049)	\$-	\$19,550
Wolfson Children's	Florida Blue Behavioral Health Patient Support	\$2,753,934	\$131,085	\$(116,486)	\$-	\$137,697
Wolfson Children's	Frank B. Miller	\$97,247	\$4,629	\$-	\$-	\$4,862
Wolfson Children's	Fraternal Order of Eagles Autism & Neurodevelopment	\$114,406	\$-	\$-	\$29,050	\$5,720
Wolfson Children's	GetWell Network Endowment	\$416,873	\$19,843	\$(14,883)	\$-	\$20,844
Wolfson Children's	Grogan Family Pediatric Spiritual Care	\$63,283	\$2,928	\$(2,886)		\$3,164
Wolfson Children's	Hall-Halliburton Endowment - Child Life Specialist - Children's Emergency Center	\$1,350,692	\$64,278	\$(49,484)	\$-	\$67,535
Wolfson Children's	Hall-Halliburton Endowment - Child Life Specialist - Perioperative Care	\$1,320,157	\$62,838	\$(41,672)	\$-	\$66,008
Wolfson Children's	Hall-Halliburton Endowment - Pediatric Behavioral Health Collaborative Care	\$1,448,150	\$68,831	\$(49,672)	\$-	\$72,408
Wolfson Children's	Hall-Halliburton Endowment - School Based Health Center Positions	\$1,381,432	\$64,991	\$-	\$-	\$69,072
Wolfson Children's	Hall-Halliburton Family Support Services	\$1,289,197	\$61,366	\$(46,024)	\$-	\$64,460
Wolfson Children's	Hector James, MD, Professorship in Pediatric Neurosurgery	\$5,593,229	\$266,234	\$(250,823)	\$-	\$279,661

Entities	Endowment Name	Three Year Average Market Value - 2023 - 2025	2025 Spending Allotment	2025 Amount Spent	2025 Donations Made	2026 Spending Allotment
Wolfson Children's	J. Walker Mizell Family Support	\$604,173	\$25,141	\$(1,669)	\$16,000	\$30,209
Wolfson Children's	J.B. Arp Cystic Fibrosis	\$276,433	\$12,774	\$(11,710)	\$6,000	\$13,822
Wolfson Children's	Jack Surasky	\$134,284	\$6,392	\$(4,793)	\$-	\$6,714
Wolfson Children's	Jonathan Soud Legacy for Global Medical Care	\$236,448	\$11,232	\$(8,151)	\$500	\$11,822
Wolfson Children's	Karen K. and Francis X. Frantz Pediatric Behavioral Health	\$538,768	\$25,644	\$(25,644)	\$-	\$26,938
Wolfson Children's	Katie and Yung Moon	\$65,573	\$2,916	\$(2,187)	\$4,000	\$3,279
Wolfson Children's	Kyle Bradbury LeBlanc Sibling	\$236,761	\$11,270	\$(7,723)	\$-	\$11,838
Wolfson Children's	Larry J. Freeman Education	\$215,285	\$10,238	\$(5,744)	\$-	\$10,764
Wolfson Children's	Leslie E. Bradbury Center Medically Complex Child at UF	\$261,689	\$12,456	\$(9,342)	\$-	\$13,084
Wolfson Children's	Linda Berry Stein Going Home	\$40,868	\$1,945	\$(749)	\$-	\$2,043
Wolfson Children's	Linda M. and Vincent R. Ferrigno	\$240,205	\$11,434	\$(2,290)	\$-	\$12,010
Wolfson Children's	Margaret and Robert Hill, Jr. Behavioral Health	\$2,945,240	\$138,438	\$(138,448)	\$-	\$147,262
Wolfson Children's	Marisa and Frank Martire Pediatric Neurology	\$1,287,002	\$61,258	\$(45,943)	\$-	\$64,350
Wolfson Children's	McNatt-Moore Family Endowment	\$608,139	\$29,341	\$-	\$-	\$30,407
Wolfson Children's	Michelle and Walter Stys Endowment for Medically Complex Children	\$7,397,008	\$352,039	\$(264,029)	\$-	\$369,850
Wolfson Children's	Michelle and Walter Stys Endowment for Newborn Intensive Care Unit	\$7,434,276	\$353,812	\$(265,359)	\$-	\$371,714
Wolfson Children's	Michelle and Walter Stys Endowment for Pediatric Neuroscience	\$14,838,996	\$706,076	\$(386,864)	\$1,880	\$741,950
Wolfson Children's	Pascuzzi-Harris Pediatric Cardiovascular Surgical Services	\$105,432	\$5,017	\$(3,763)	\$-	\$5,272
Wolfson Children's	Patrons of the Heart	\$3,518,205	\$162,680	\$(40,740)	\$15,725	\$175,910
Wolfson Children's	Patrons of the Hearts Specialty Physicians Continuing Education	\$598,607	\$28,974	\$(3,458)	\$-	\$29,930
Wolfson Children's	Patrons of the Hearts Specialty Physicians Services Professorship	\$1,177,387	\$65,489	\$-	\$-	\$58,869
Wolfson Children's	Pediatric Cardiovascular Intensive Care	\$245,700	\$11,695	\$(8,772)	\$-	\$12,285
Wolfson Children's	Pediatric Genetic and Molecular Medicine	\$5,867,316	\$192,044	\$(148,892)	\$40,095	\$293,366
Wolfson Children's	Pediatric Hematology/Oncology Endowment	\$634,671	\$29,897	\$-	\$-	\$31,734
Wolfson Children's	Pediatric Neurovascular	\$3,003,736	\$142,976	\$-	\$-	\$150,187
Wolfson Children's	Pediatric Scoliosis & Spinal Deformities	\$179,130	\$5,930	\$-	\$43,000	\$8,956

Entities	Endowment Name	Three Year Average Market Value - 2023 - 2025	2025 Spending Allotment	2025 Amount Spent	2025 Donations Made	2026 Spending Allotment
Wolfson Children's	Perry-Burnett Pediatric Cardiology	\$133,036	\$6,332	\$(4,750)	\$-	\$6,652
Wolfson Children's	Peter S. Stevens, MD	\$48,223	\$2,295	\$-	\$-	\$2,411
Wolfson Children's	PLAYERS Center for Child Health at Wolfson Children's	\$5,764,243	\$248,889	\$(152,962)	\$-	\$288,212
Wolfson Children's	Program for International Peace	\$221,471	\$10,017	\$-	\$10,000	\$11,074
Wolfson Children's	Promise to Kate	\$86,722	\$4,128	\$-	\$-	\$4,336
Wolfson Children's	Robbins Nest Pet Therapy	\$240,296	\$11,438	\$(8,578)	\$-	\$12,015
Wolfson Children's	Robert H. Miller Pediatric Cardiology Research and Education	\$317,591	\$15,117	\$(6,654)	\$-	\$15,880
Wolfson Children's	Robin and Tabitha Sorensen Family Foundation Cardiovascular Surgery Center	\$585,651	\$27,870	\$(20,903)	\$-	\$29,283
Wolfson Children's	Rue Andeer Music Therapy	\$177,531	\$8,450	\$(6,338)	\$-	\$8,877
Wolfson Children's	Ruth Hoyt Nursing Education	\$63,954	\$3,044	\$(1,438)	\$-	\$3,198
Wolfson Children's	Sally and Bill Green in Honor of Dr. Jose and Hilda Ettedgui	\$36,463	\$1,736	\$(1,301)	\$-	\$1,823
Wolfson Children's	Saul and Hazel Wolfson Pediatric Research	\$75,158	\$3,577	\$(2,683)	\$-	\$3,758
Wolfson Children's	Smoking Clays for Kids Emergency Department	\$1,166,952	\$53,547	\$(40,160)	\$-	\$58,348
Wolfson Children's	Snyder Family Burn and Wound Care	\$2,053,588	\$82,848	\$-	\$-	\$102,679
Wolfson Children's	Social Services for Wolfson Children's	\$351,561	\$16,708	\$(14,179)	\$-	\$17,578
Wolfson Children's	Stephen A. and Patricia F. Foreman Endowment @ Wolfson Children's	\$127,044	\$5,698	\$-	\$10,000	\$6,352
Wolfson Children's	Stephen J. Dandridge Pediatric Nursing	\$36,615	\$1,743	\$(800)	\$-	\$1,831
Wolfson Children's	Stephen Mason	\$57,213	\$2,702	\$-	\$-	\$2,861
Wolfson Children's	Subaru of Jacksonville Porter Family for Wolfson Children's Trauma Services	\$1,080,945	\$48,752	\$(36,563)	\$40,450	\$54,047
Wolfson Children's	Tabitha and Jim Furyk and Community PedsCare Palliative and Hospice Care	\$4,737,386	\$225,446	\$(169,085)	\$-	\$236,869
Wolfson Children's	Tom Coughlin Jay Fund for Oncology Patients at Wolfson Children's	\$120,293	\$5,688	\$-	\$-	\$6,015
Wolfson Children's	Trinity Love Hoblit Foundation	\$318,115	\$13,799	\$(3,015)	\$-	\$15,906
Wolfson Children's	Van Trieste/Ashley Robbins Pediatric Cancer Care	\$177,299	\$8,431	\$-	\$-	\$8,865
Wolfson Children's	Vickers Family	\$148,120	\$6,947	\$(5,209)	\$5,000	\$7,406
Wolfson Children's	VyStar Credit Union Pediatric Asthma	\$117,512	\$5,591	\$(4,194)	\$-	\$5,876
Wolfson Children's	Ward and Glock Foundation/Parent-Child Interaction Therapy	\$234,244	\$11,148	\$(2,103)	\$-	\$11,712
Wolfson Children's	Weaver Legacy	\$12,937,617	\$615,820	\$(151,773)	\$-	\$646,881

Entities	Endowment Name	Three Year Average Market Value - 2023 - 2025	2025 Spending Allotment	2025 Amount Spent	2025 Donations Made	2026 Spending Allotment
Wolfson Children's	Wilbanks Family Pediatric Oncology	\$186,612	\$8,882		\$-	\$9,331
Wolfson Children's	William A. Watson Jr. and Janelle W. Watson Type 1 Juvenile Diabetes Research and Cure	\$173,097	\$8,156	\$(6,118)	\$-	\$8,655
Wolfson Children's	William and Juliette Mason	\$53,492	\$2,546	\$(1,910)	\$-	\$2,675
Wolfson Children's	Wilma P. Smith	\$58,328	\$2,776	\$(2,082)	\$-	\$2,916
Wolfson Children's	Wolfson Children's General	\$1,799,112	\$85,592	\$(64,193)	\$-	\$89,956
Wolfson Children's	Wolfson Children's Auxiliary	\$749,166	\$29,135	\$(26,707)	\$250	\$37,458
Wolfson Children's	Wolfson Children's Bass Tournament	\$7,848,798	\$347,070	\$(260,303)	\$-	\$392,440
Wolfson Children's	Wolfson Children's Center for Medically Complex Child	\$4,782,935	\$210,374	\$(170,402)	\$-	\$239,147
Wolfson Children's	Wolfson Children's Challenge Technology and Equipment Support	\$4,171,373	\$192,411	\$-	\$-	\$208,569
Wolfson Children's	Wolfson Children's Child Life	\$626,691	\$29,830	\$(22,372)	\$-	\$31,335
Wolfson Children's	Wolfson Children's Development Pediatrics Center	\$81,678	\$3,628	\$(2,720)	\$-	\$4,084
Wolfson Children's	Wolfson Children's Diabetes and Endocrinology Center	\$739,354	\$33,742	\$(30,930)	\$13,856	\$36,968
Wolfson Children's	Wolfson Children's Emergency Department Programs and Services	\$316,769	\$14,886	\$(11,165)	\$-	\$15,838
Wolfson Children's	Wolfson Children's Hospital Birth Defect & Genetic Endowment	\$53,000	\$-	\$-	\$-	\$2,650
Wolfson Children's	Wolfson Children's Hospital Behavioral Health Endowment	\$55,316	\$2,009	\$-	\$-	\$2,766
Wolfson Children's	Wolfson Children's Hospital Family Support Services and Behavioral Health Endowment	\$104,971	\$-	\$-	\$-	\$4,971
Wolfson Children's	Wolfson Children's Newborn Intensive Care Unit	\$1,202,141	\$57,076	\$(42,808)	\$-	\$60,107
Wolfson Children's	Wolfson Children's Patient Technology	\$1,327,769	\$63,113	\$(47,336)	\$2,529	\$66,388
Wolfson Children's	Wolfson Children's Pediatric Cardiology Intensive Care	\$720,832	\$34,311	\$(25,733)	\$-	\$36,042
Wolfson Children's	Wolfson Children's President's Discretionary	\$86,717	\$3,707	\$-	\$-	\$4,336
Wolfson Children's	Wolfson Children's President's Venture Fund	\$2,380,448	\$108,959	\$(26,250)	\$-	\$119,022
Wolfson Children's	Wolfson Children's Recreational Therapy	\$3,171,989	\$150,984	\$(113,237)	\$-	\$158,599
Wolfson Children's	Wolfson Family	\$7,297,953	\$347,377	\$(270,579)	\$-	\$364,898
Wolfson Children's	Women's Board Carolyn Johnson Nursing Research	\$62,556	\$2,978	\$-	\$-	\$3,128
Wolfson Children's	Women's Board Neonatal Intensive Care Endowment	\$9,687,010	\$413,706	\$(310,279)	\$8,243	\$484,351

# Powered by gratitude

As a not-for-profit health care system, philanthropy touches every aspect of Baptist Health and defines us as an organization.

The Baptist Health Foundation supports the programs and services of our health system and hospitals, enabling Baptist Health to provide the highest quality care for our patients and our community.

Thank you for your generous support!



The Sapphire Circle celebrates donors whose cumulative giving exceeds \$1 million, with leadership-level investments to advance Baptist Health's and Wolfson Children's clinical care, innovation, research, and community advocacy.



The Medallion Society honors donors who have reached a lifetime cumulative giving amount of \$125,000 or more to any area of Baptist Health/Wolfson Children's.



The DreamCoat Society celebrates a community of Wolfson Children's Hospital donors who give \$10,000 or more annually, helping to ensure that our region's children always have access to the best care.



The Society of 1955 honors donors who have included Baptist Health or Wolfson Children's in their estate plans.

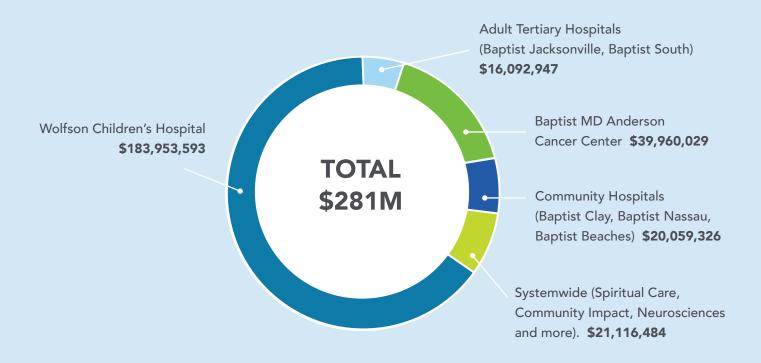


#### A Grateful Patient Program at Baptist Health

For many patients and families, giving back is an important part of the healing process. Philanthropy offers a meaningful way to show gratitude for the exceptional care you and your team deliver. It also provides an opportunity to support our mission and help make a lasting impact on the lives of future families who will rely on our care. For more information on honoring your caregivers, please contact us at Foundation@bmcjax.com.

### **Creating meaningful impact**

The endowments at the Foundation are comprised of more than 340 funds. But it's not about the dollars, it's what those dollars do to *sustain* our work to care for our community. Over the years, growth of the endowments through philanthropic giving and investment return has enabled us to provide world-class care to our patients and families.



#### **BAPTIST HEALTH FOUNDATION ENDOWMENT SPENDING POLICY**

Effective June 30, 2017, the Baptist Health Foundation Board of Trustees has revised the Spending Policy for all endowment funds.

The spending policy makes available the greatest amount for annual distribution while preserving the future purchasing power of the account. The Baptist Health Foundation has determined the appropriate amount to be made available for distribution each year is up to 5% of the "average market value" of each endowed account. The "average market value" is defined as the average of the total market values of the account on the last day of June of the preceding three years. The advantage to this method is that averaging "smooths" out the fluctuations in market performance from year to year and provides a more predictable source of revenue. All endowments must reach the \$25,000\* threshold before any spending distribution is made available. Funds are posted on October 1 of each year to the corresponding endowment's operating account.

During the first three years after an endowed account is established, the amount available for distribution is the actual net (after expenses) earned during the preceding year, up to a maximum of 5% of the endowed amount contributed. The Baptist Health Foundation may amend this Spending Policy at any time during the year should economic conditions dictate the necessity, otherwise it reviews the Spending Policy annually.

\*Newly established endowments in the first or second year are eligible only if they reach the \$25,000 threshold (subject to change).

Calculation of Endowment Value — 3-Year Rolling Average

A COPY OF THE OFFICIAL REGISTRATION AND FINANCIAL INFORMATION FOR BAPTIST HEALTH FOUNDATION INC. MAY BE OBTAINED FROM THE DIVISION OF CONSUMER SERVICES BY CALLING TOLL-FREE WITHIN FLORIDA (1-800-435-7352). REGISTRATION DOES NOT IMPLY ENDORSEMENT, APPROVAL, OR RECOMMENDATION BY THE STATE. SC-03625

# Creating a lasting legacy

Establishing a named endowment is a powerful way to make a lasting impact. By establishing and naming an endowment, you can ensure that your generosity continues to support our patients and families for generations to come. Endowments may be created with a commitment made over several years, allowing you to build a permanent legacy while supporting our mission to make hope, healing and well-being accessible to every person as an expression of God's love.

To learn more, contact our team at Foundation@bmcjax.com.



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